



**ASAHI
YUKIZAI**

Reference: Financial data (FY2015–FY2024)

January 31, 2025

ASAHI YUKIZAI CORPORATION

Quarterly Results

Quarterly Consolidated Financial Results

1Q	FY2015/1Q	FY2016/1Q	FY2017/1Q	FY2018/1Q	FY2019/1Q	FY2020/1Q	FY2021/1Q	FY2022/1Q	FY2023/1Q	FY2024/1Q
Sales	9,936	8,938	10,293	13,253	12,034	11,168	13,667	16,764	21,037	20,229
Operating profit	223	88	358	706	630	84	821	2,068	4,074	2,803
Ordinary profit	365	-166	389	869	638	73	891	2,423	4,353	3,012
Profit attributable to owners of parent	279	-143	323	1,377	477	59	627	1,536	2,765	1,812
2Q	FY2015/2Q	FY2016/2Q	FY2017/2Q	FY2018/2Q	FY2019/2Q	FY2020/2Q	FY2021/2Q	FY2022/2Q	FY2023/2Q	FY2024/2Q
Sales	10,945	9,968	11,210	14,121	14,415	12,701	15,766	19,174	22,807	21,501
Operating profit	471	493	794	987	1,107	728	1,671	3,271	4,217	3,084
Ordinary profit	444	370	898	1,029	1,064	726	1,742	3,416	4,207	2,794
Profit attributable to owners of parent	347	227	653	797	817	558	1,170	2,277	2,706	2,003
3Q	FY2015/3Q	FY2016/3Q	FY2017/3Q	FY2018/3Q	FY2019/3Q	FY2020/3Q	FY2021/3Q	FY2022/3Q	FY2023/3Q	FY2024/3Q
Sales	10,047	10,739	13,551	14,606	14,463	14,181	17,804	20,441	22,251	21,444
Operating profit	408	569	1,121	1,263	1,205	1,048	2,317	3,134	4,163	2,856
Ordinary profit	367	910	1,171	1,221	1,248	1,123	2,425	2,905	4,189	3,164
Profit attributable to owners of parent	242	619	1,144	798	834	819	1,576	1,976	2,704	2,260
4Q	FY2015/4Q	FY2016/4Q	FY2017/4Q	FY2018/4Q	FY2019/4Q	FY2020/4Q	FY2021/4Q	FY2022/4Q	FY2023/4Q	FY2024/4Q
Sales	10,618	12,384	15,120	14,103	15,669	15,500	17,495	20,720	21,331	
Operating profit	489	913	1,089	1,268	1,426	1,544	1,766	3,474	3,121	
Ordinary profit	348	830	944	1,272	1,444	1,727	1,953	3,396	3,327	
Profit attributable to owners of parent	59	388	665	930	1,010	1,353	1,400	3,636	3,206	

1Q	FY2015/1Q	FY2016/1Q	FY2017/1Q	FY2018/1Q	FY2019/1Q	FY2020/1Q	FY2021/1Q	FY2022/1Q	FY2023/1Q	FY2024/1Q
Total assets	56,358	50,776	53,783	61,870	61,954	63,060	67,067	75,809	87,865	100,902
Liabilities	17,339	13,663	15,110	20,093	18,778	19,144	19,302	22,662	24,504	26,927
Net assets	39,019	37,112	38,673	41,778	43,176	43,916	47,765	53,147	63,361	73,976

2Q	FY2015/2Q	FY2016/2Q	FY2017/2Q	FY2018/2Q	FY2019/2Q	FY2020/2Q	FY2021/2Q	FY2022/2Q	FY2023/2Q	FY2024/2Q
Total assets	54,878	50,357	55,570	63,627	63,297	63,685	69,239	80,407	95,586	102,211
Liabilities	15,736	13,496	16,129	20,986	19,615	19,117	20,322	23,759	28,221	24,963
Net assets	39,143	36,861	39,442	42,641	43,682	44,568	48,918	56,648	67,365	77,248

3Q	FY2015/3Q	FY2016/3Q	FY2017/3Q	FY2018/3Q	FY2019/3Q	FY2020/3Q	FY2021/3Q	FY2022/3Q	FY2023/3Q	FY2024/3Q
Total assets	55,419	52,003	60,385	63,999	65,182	66,193	72,754	85,126	98,232	103,702
Liabilities	16,506	14,898	19,731	21,296	21,152	21,077	22,608	26,358	28,534	27,903
Net assets	38,913	37,105	40,653	42,703	44,031	45,115	50,146	58,768	69,699	75,799

4Q	FY2015/4Q	FY2016/4Q	FY2017/4Q	FY2018/4Q	FY2019/4Q	FY2020/4Q	FY2021/4Q	FY2022/4Q	FY2023/4Q	FY2024/4Q
Total assets	53,202	55,040	63,050	62,541	65,779	67,732	74,925	86,256	101,371	
Liabilities	15,061	16,133	21,548	19,362	21,538	20,624	23,058	25,077	29,698	
Net assets	38,141	38,906	41,502	43,179	44,241	47,108	51,867	61,179	71,673	

Quarterly Sales by Segment

(million yen)

1Q	FY2015/1Q	FY2016/1Q	FY2017/1Q	FY2018/1Q	FY2019/1Q	FY2020/1Q	FY2021/1Q	FY2022/1Q	FY2023/1Q	FY2024/1Q
Valve & Piping Systems Divisions	5,593	5,161	5,661	8,142	7,389	7,031	7,988	10,814	14,170	12,995
Resin Divisions	3,233	2,868	3,599	4,035	3,733	3,114	4,391	4,633	5,272	5,562
Water Treatment & Natural Resources Development Divisions	1,111	910	1,032	1,077	912	1,023	1,288	1,317	1,595	1,673
Company total	9,936	8,938	10,293	13,253	12,034	11,168	13,667	16,764	21,037	20,229

2Q	FY2015/2Q	FY2016/2Q	FY2017/2Q	FY2018/2Q	FY2019/2Q	FY2020/2Q	FY2021/2Q	FY2022/2Q	FY2023/2Q	FY2024/2Q
Valve & Piping Systems Divisions	6,554	5,764	6,247	8,300	8,555	7,616	9,083	11,973	15,572	13,635
Resin Divisions	3,325	2,906	3,617	4,195	4,298	3,742	4,395	5,027	5,459	5,490
Water Treatment & Natural Resources Development Divisions	1,067	1,298	1,346	1,626	1,562	1,343	2,288	2,174	1,776	2,377
Company total	10,945	9,968	11,210	14,121	14,415	12,701	15,766	19,174	22,807	21,501

3Q	FY2015/3Q	FY2016/3Q	FY2017/3Q	FY2018/3Q	FY2019/3Q	FY2020/3Q	FY2021/3Q	FY2022/3Q	FY2023/3Q	FY2024/3Q
Valve & Piping Systems Divisions	5,577	5,693	7,631	8,871	7,975	8,086	10,326	12,936	13,973	12,990
Resin Divisions	3,063	3,144	3,918	4,256	4,585	4,252	4,948	5,461	6,019	5,952
Water Treatment & Natural Resources Development Divisions	1,407	1,901	2,002	1,479	1,902	1,843	2,530	2,044	2,260	2,502
Company total	10,047	10,739	13,551	14,606	14,463	14,181	17,804	20,441	22,251	21,444

4Q	FY2015/4Q	FY2016/4Q	FY2017/4Q	FY2018/4Q	FY2019/4Q	FY2020/4Q	FY2021/4Q	FY2022/4Q	FY2023/4Q	FY2024/4Q
Valve & Piping Systems Divisions	6,028	6,289	8,046	8,231	8,250	8,090	10,328	12,810	13,750	
Resin Divisions	3,065	3,284	4,120	3,768	4,599	4,783	4,874	5,428	5,517	
Water Treatment & Natural Resources Development Divisions	1,525	2,811	2,954	2,104	2,820	2,627	2,293	2,482	2,064	
Company total	10,618	12,384	15,120	14,103	15,669	15,500	17,495	20,720	21,331	

Quarterly Operating Profit by Segment

(million yen)

1Q	FY2015/1Q	FY2016/1Q	FY2017/1Q	FY2018/1Q	FY2019/1Q	FY2020/1Q	FY2021/1Q	FY2022/1Q	FY2023/1Q	FY2024/1Q
Valve & Piping Systems Divisions	364	277	312	720	508	282	618	2,091	3,871	2,539
Resin Divisions	-142	-69	270	137	144	-64	230	42	259	247
Water Treatment & Natural Resources Development Divisions	-2	-110	-215	-140	-106	-172	-65	-83	-26	-15
Company total	223	88	358	706	630	84	821	2,068	4,074	2,803

2Q	FY2015/2Q	FY2016/2Q	FY2017/2Q	FY2018/2Q	FY2019/2Q	FY2020/2Q	FY2021/2Q	FY2022/2Q	FY2023/2Q	FY2024/2Q
Valve & Piping Systems Divisions	578	501	589	819	759	563	1,282	2,959	3,762	2,609
Resin Divisions	-135	44	265	206	271	237	230	179	404	250
Water Treatment & Natural Resources Development Divisions	-8	-36	-36	-37	42	-108	118	105	52	196
Company total	471	493	794	987	1,107	728	1,671	3,271	4,217	3,084

3Q	FY2015/3Q	FY2016/3Q	FY2017/3Q	FY2018/3Q	FY2019/3Q	FY2020/3Q	FY2021/3Q	FY2022/3Q	FY2023/3Q	FY2024/3Q
Valve & Piping Systems Divisions	459	491	776	1,123	752	680	1,633	2,795	3,348	2,084
Resin Divisions	-104	8	245	165	308	250	267	215	582	438
Water Treatment & Natural Resources Development Divisions	29	77	94	-9	117	88	314	120	251	269
Company total	408	569	1,121	1,263	1,205	1,048	2,317	3,134	4,163	2,856

4Q	FY2015/4Q	FY2016/4Q	FY2017/4Q	FY2018/4Q	FY2019/4Q	FY2020/4Q	FY2021/4Q	FY2022/4Q	FY2023/4Q	FY2024/4Q
Valve & Piping Systems Divisions	560	559	677	882	533	611	1,364	2,823	2,711	
Resin Divisions	-139	88	93	163	428	507	91	364	284	
Water Treatment & Natural Resources Development Divisions	66	242	329	224	450	397	356	330	214	
Company total	489	913	1,089	1,268	1,426	1,544	1,766	3,474	3,121	

Quarterly Operating Profit Ratio by Segment

(million yen)

1Q	FY2015/1Q	FY2016/1Q	FY2017/1Q	FY2018/1Q	FY2019/1Q	FY2020/1Q	FY2021/1Q	FY2022/1Q	FY2023/1Q	FY2024/1Q
Valve & Piping Systems Divisions	6.5%	5.4%	5.5%	8.8%	6.9%	4.0%	7.7%	19.3%	27.3%	19.5%
Resin Divisions	-4.4%	-2.4%	7.5%	3.4%	3.9%	-2.1%	5.2%	0.9%	4.9%	4.4%
Water Treatment & Natural Resources Development Divisions	-0.1%	-12.1%	-20.8%	-13.0%	-11.7%	-16.9%	-5.0%	-6.3%	-1.6%	-0.9%
Company total	2.2%	1.0%	3.5%	5.3%	5.2%	0.8%	6.0%	12.3%	19.4%	13.9%

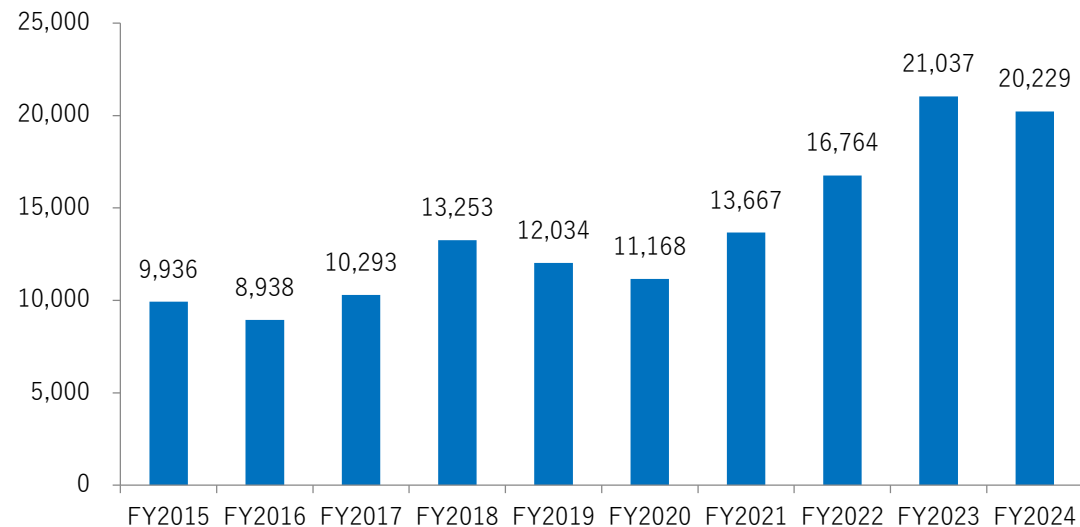
2Q	FY2015/2Q	FY2016/2Q	FY2017/2Q	FY2018/2Q	FY2019/2Q	FY2020/2Q	FY2021/2Q	FY2022/2Q	FY2023/2Q	FY2024/2Q
Valve & Piping Systems Divisions	8.8%	8.7%	9.4%	9.9%	8.9%	7.4%	14.1%	24.7%	24.2%	19.1%
Resin Divisions	-4.1%	1.5%	7.3%	4.9%	6.3%	6.3%	5.2%	3.6%	7.4%	4.5%
Water Treatment & Natural Resources Development Divisions	-0.7%	-2.8%	-2.7%	-2.3%	2.7%	-8.0%	5.2%	4.8%	2.9%	8.2%
Company total	4.3%	4.9%	7.1%	7.0%	7.7%	5.7%	10.6%	17.1%	18.5%	14.3%

3Q	FY2015/3Q	FY2016/3Q	FY2017/3Q	FY2018/3Q	FY2019/3Q	FY2020/3Q	FY2021/3Q	FY2022/3Q	FY2023/3Q	FY2024/3Q
Valve & Piping Systems Divisions	8.2%	8.6%	10.2%	12.7%	9.4%	8.4%	15.8%	21.6%	24.0%	16.0%
Resin Divisions	-3.4%	0.3%	6.3%	3.9%	6.7%	5.9%	5.4%	3.9%	9.7%	7.4%
Water Treatment & Natural Resources Development Divisions	2.0%	4.0%	4.7%	-0.6%	6.1%	4.8%	12.4%	5.9%	11.1%	10.8%
Company total	4.1%	5.3%	8.3%	8.6%	8.3%	7.4%	13.0%	15.3%	18.7%	13.3%

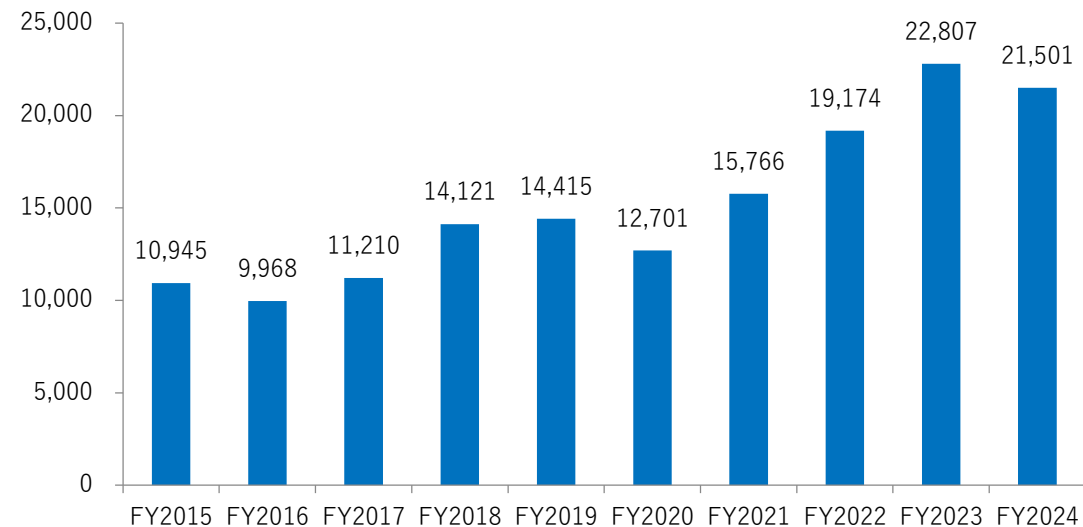
4Q	FY2015/4Q	FY2016/4Q	FY2017/4Q	FY2018/4Q	FY2019/4Q	FY2020/4Q	FY2021/4Q	FY2022/4Q	FY2023/4Q	FY2024/4Q
Valve & Piping Systems Divisions	9.3%	8.9%	8.4%	10.7%	6.5%	7.6%	13.2%	22.0%	19.7%	
Resin Divisions	-4.5%	2.7%	2.2%	4.3%	9.3%	10.6%	1.9%	6.7%	5.1%	
Water Treatment & Natural Resources Development Divisions	4.3%	8.6%	11.1%	10.7%	16.0%	15.1%	15.5%	13.3%	10.4%	
Company total	4.6%	7.4%	7.2%	9.0%	9.1%	10.0%	10.1%	16.8%	14.6%	

Quarterly Sales Trend

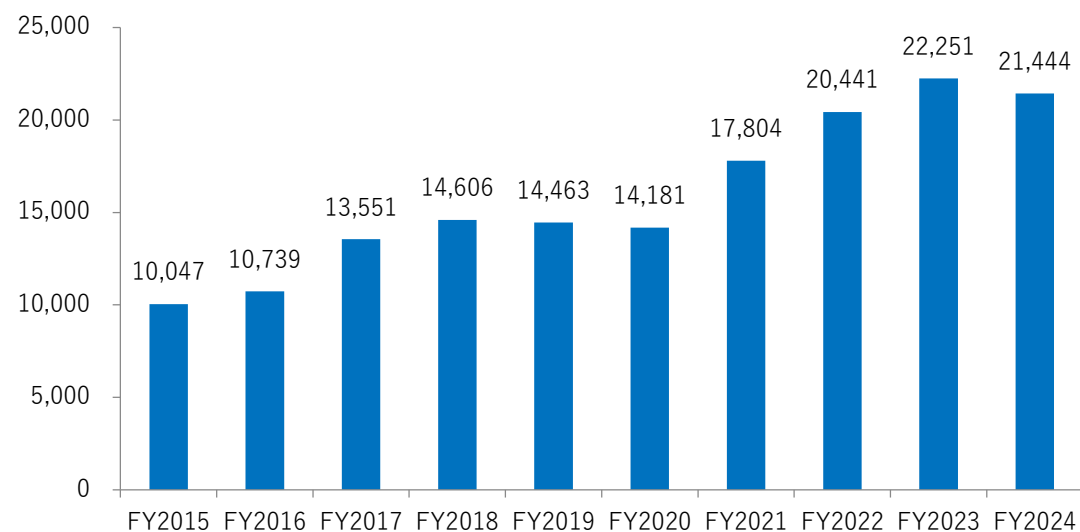
Sales Trend in 1Q



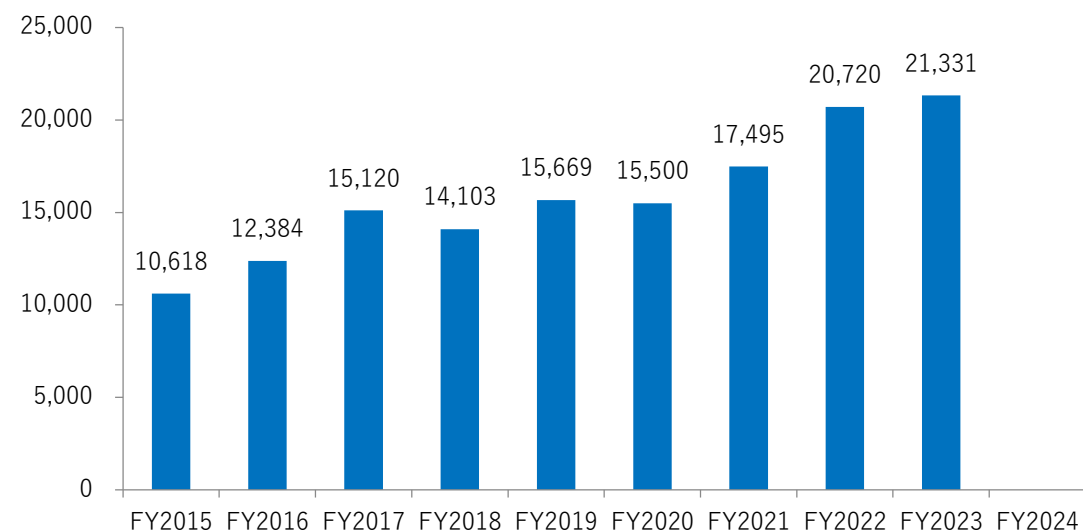
Sales Trend in 2Q



Sales Trend in 3Q

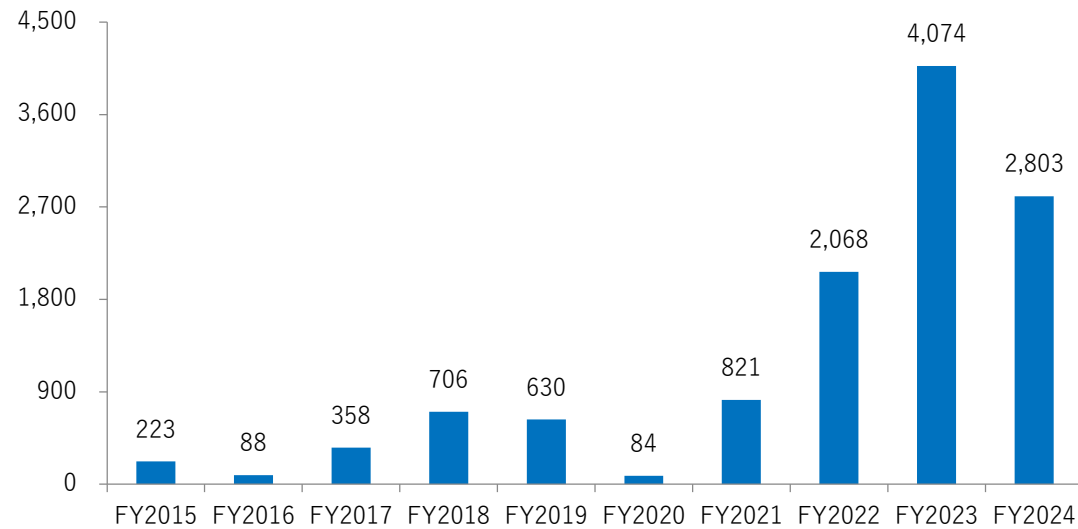


Sales Trend in 4Q

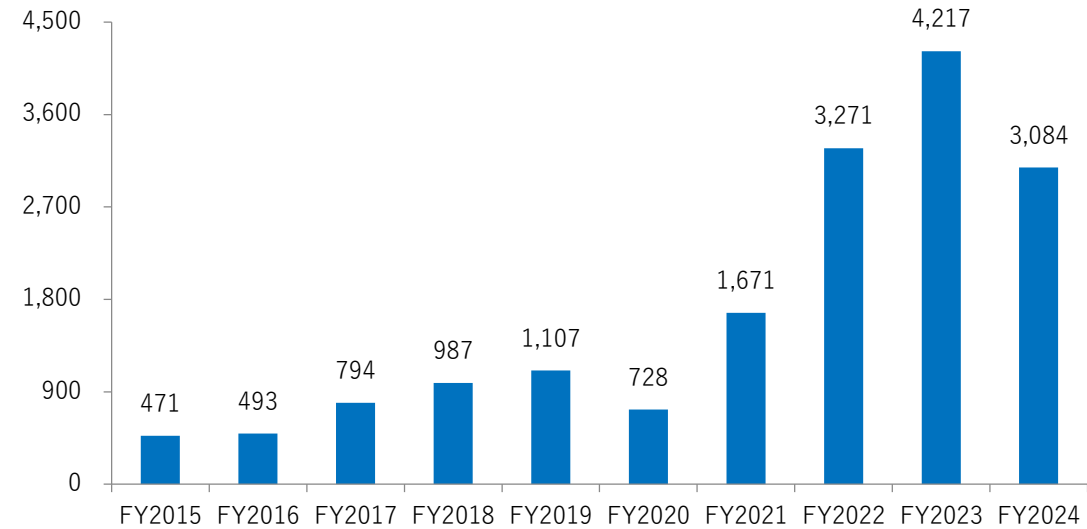


Quarterly Operating Profit Trend

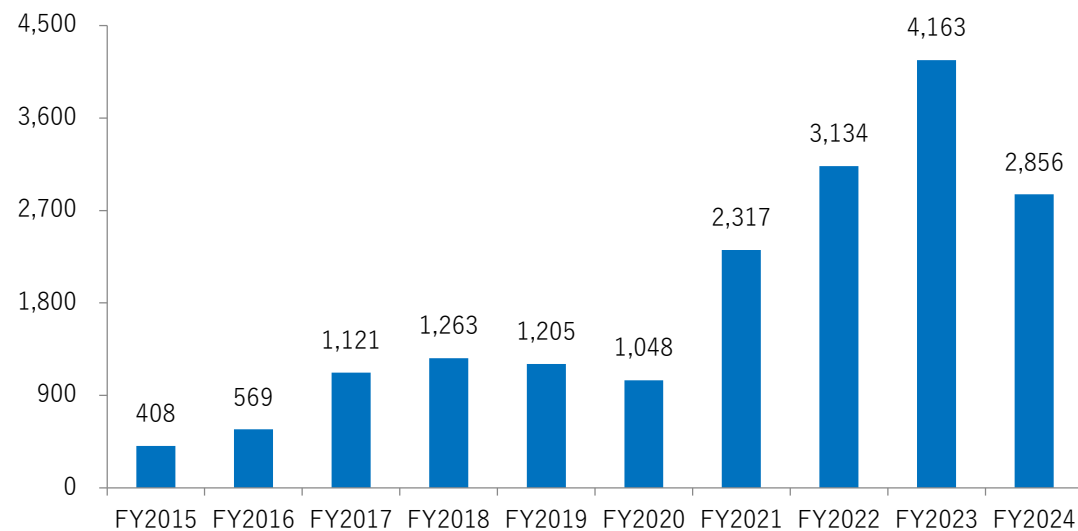
Operating Profit Trend in 1Q



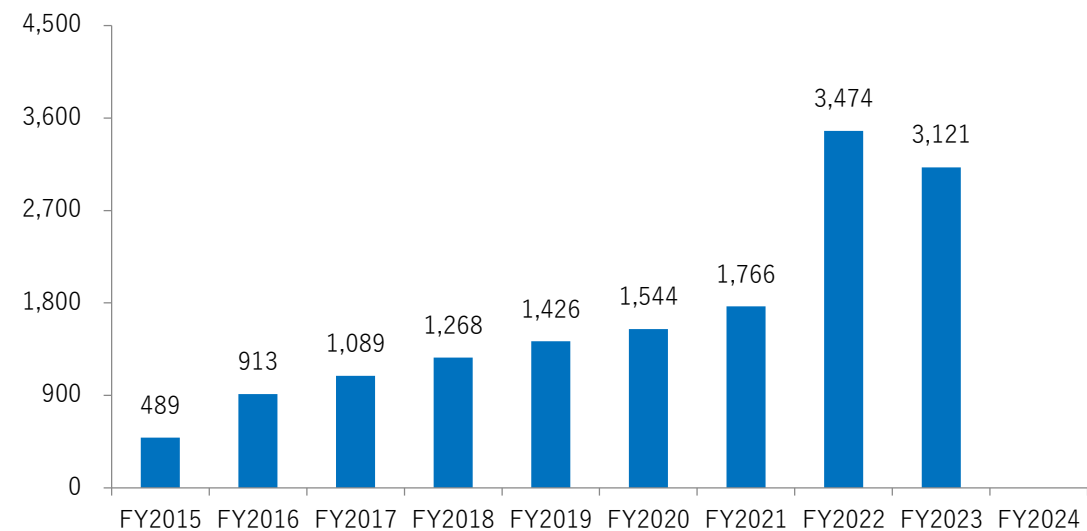
Operating Profit Trend in 2Q



Operating Profit Trend in 3Q

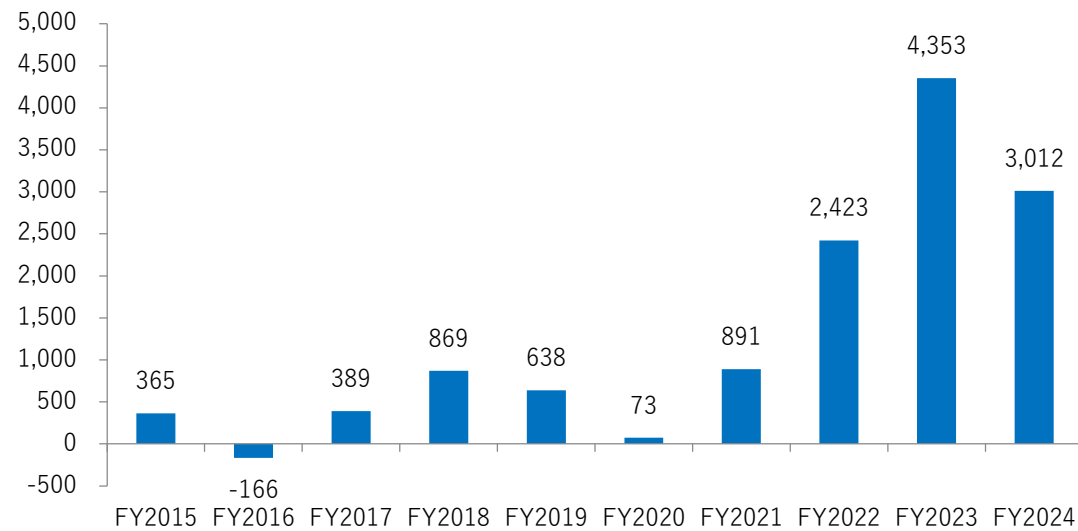


Operating Profit Trend in 4Q

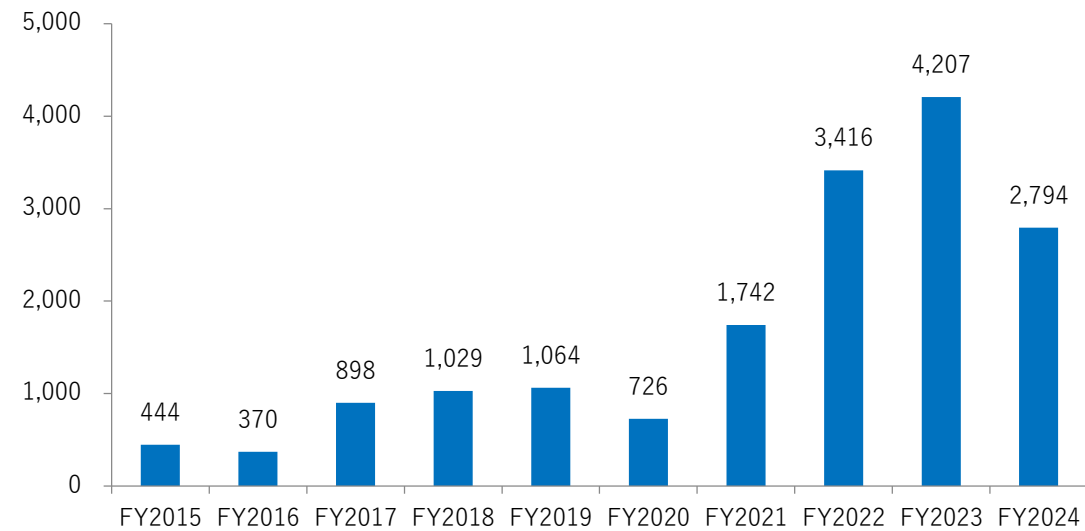


Quarterly Ordinary Profit Trend

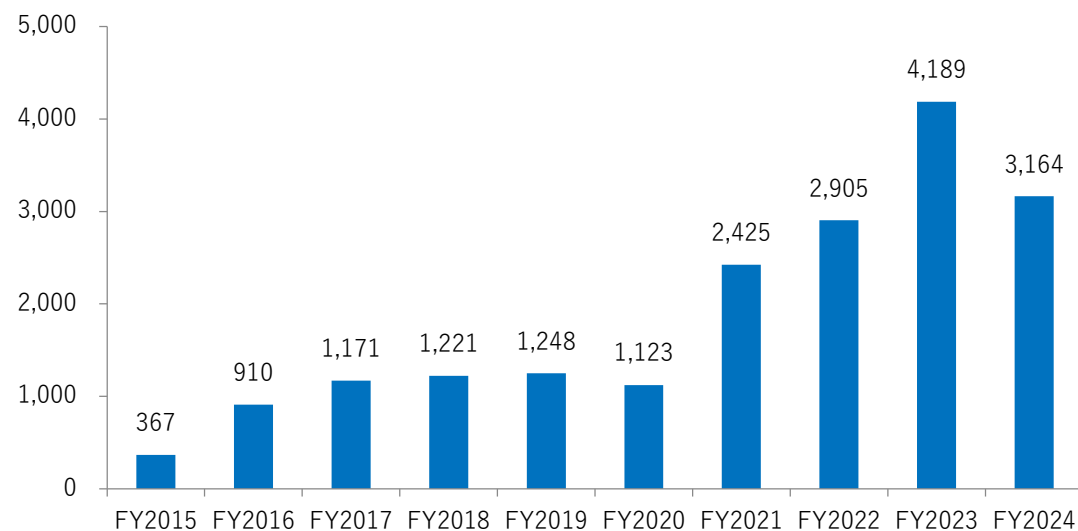
Ordinary Profit Trend in 1Q



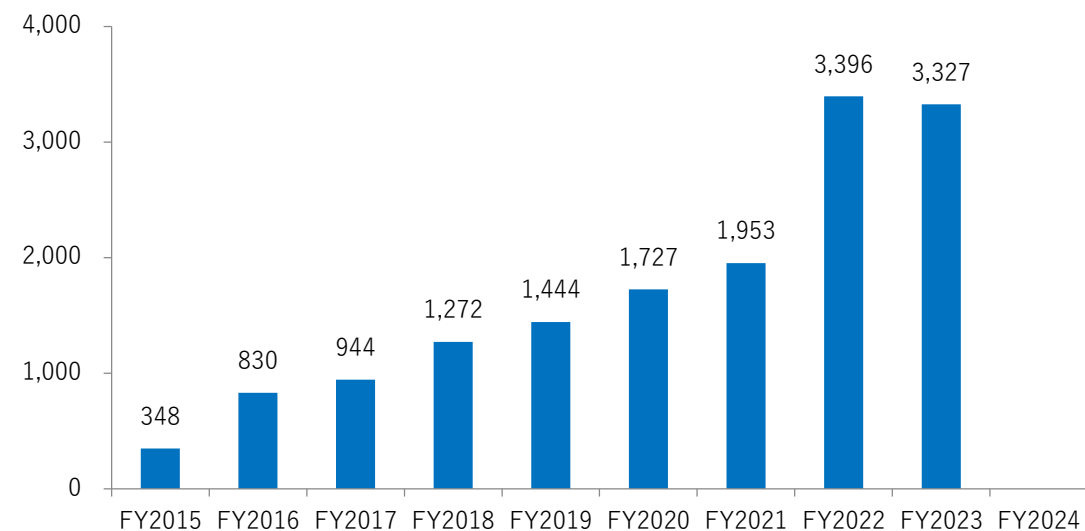
Ordinary Profit Trend in 2Q



Ordinary Profit Trend in 3Q

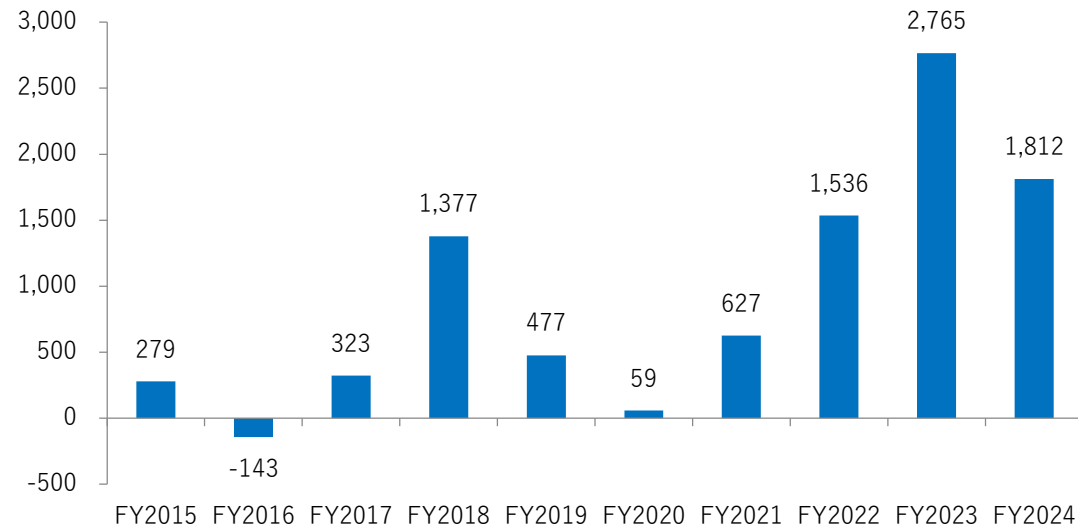


Ordinary Profit Trend in 4Q

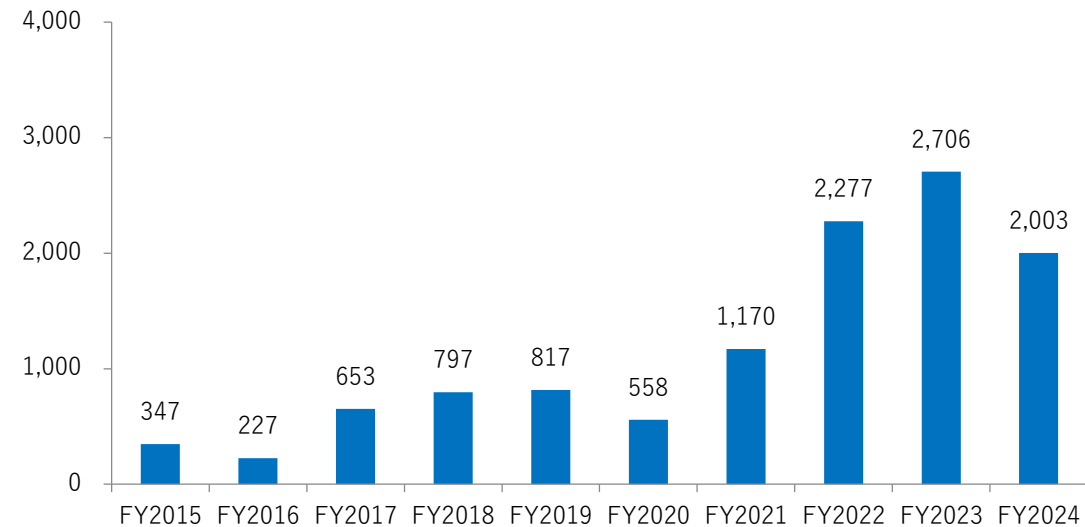


Quarterly Net Income Trend

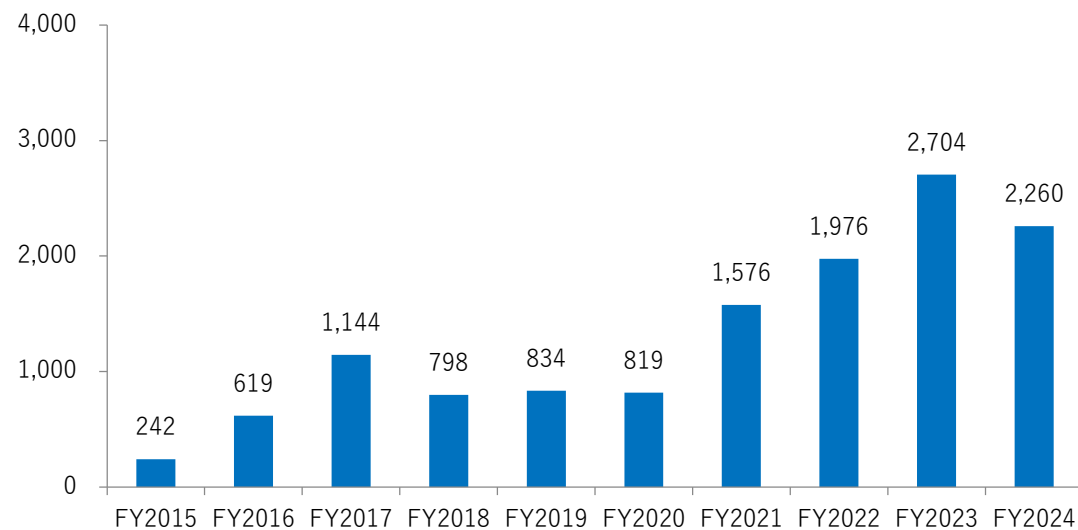
Quarterly Net Income Trend in 1Q



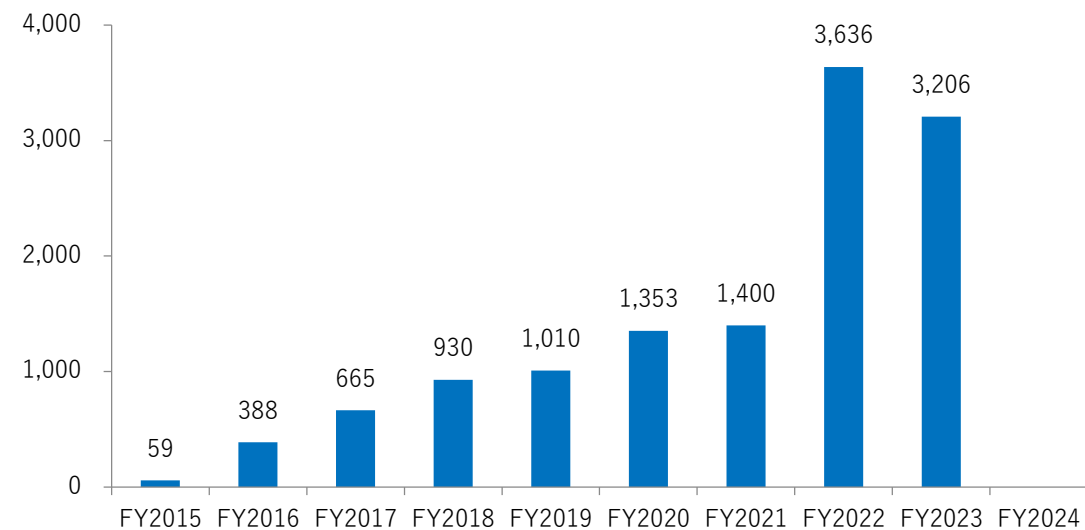
Quarterly Net Income Trend in 2Q



Quarterly Net Income Trend in 3Q

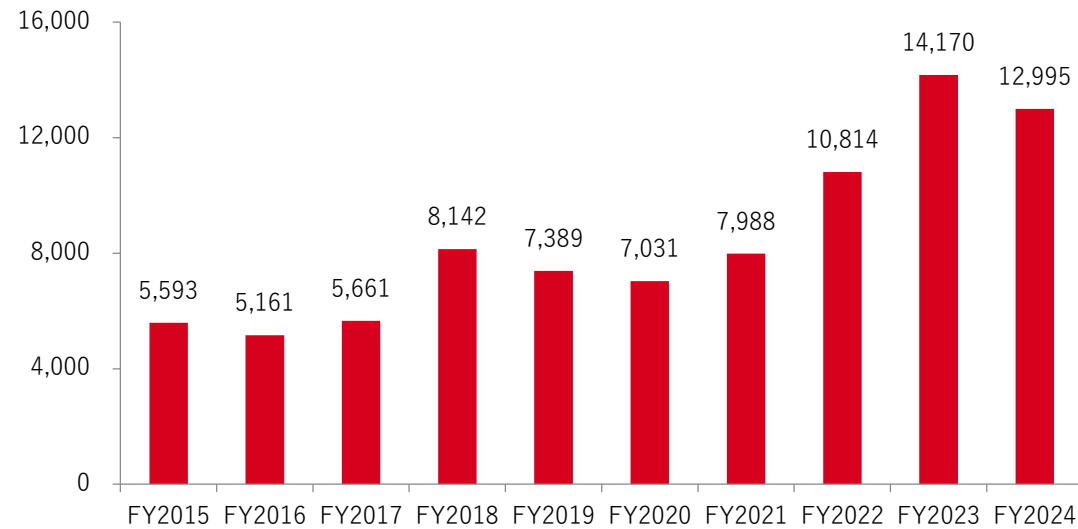


Quarterly Net Income Trend in 4Q

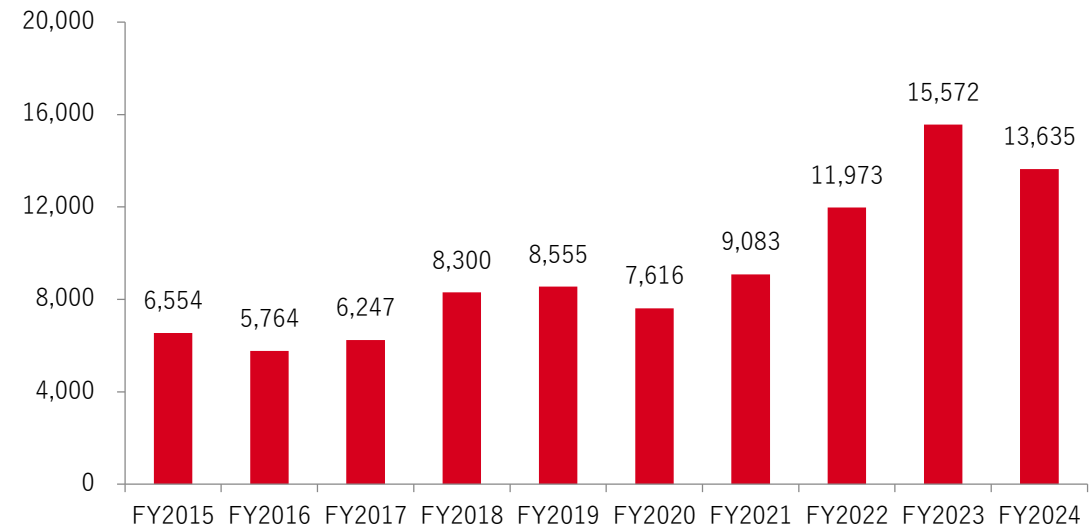


Quarterly Sales Trend in Valve & Piping Systems Divisions

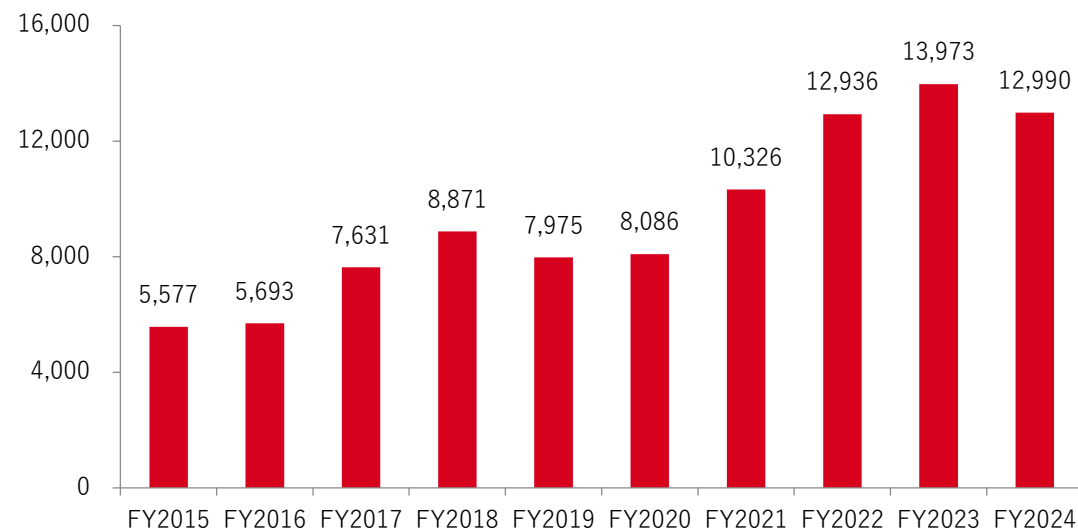
Sales Trend in 1Q



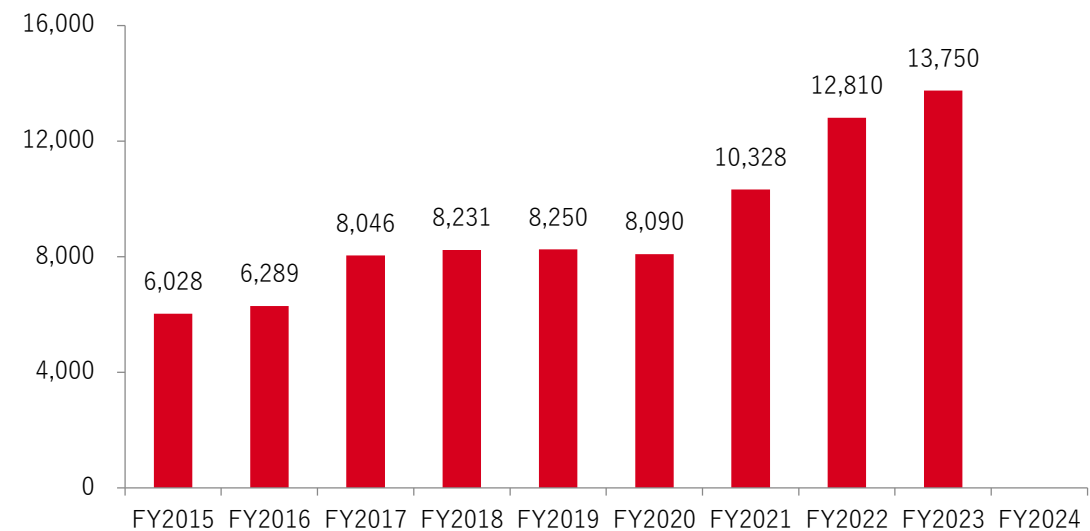
Sales Trend in 2Q



Sales Trend in 3Q

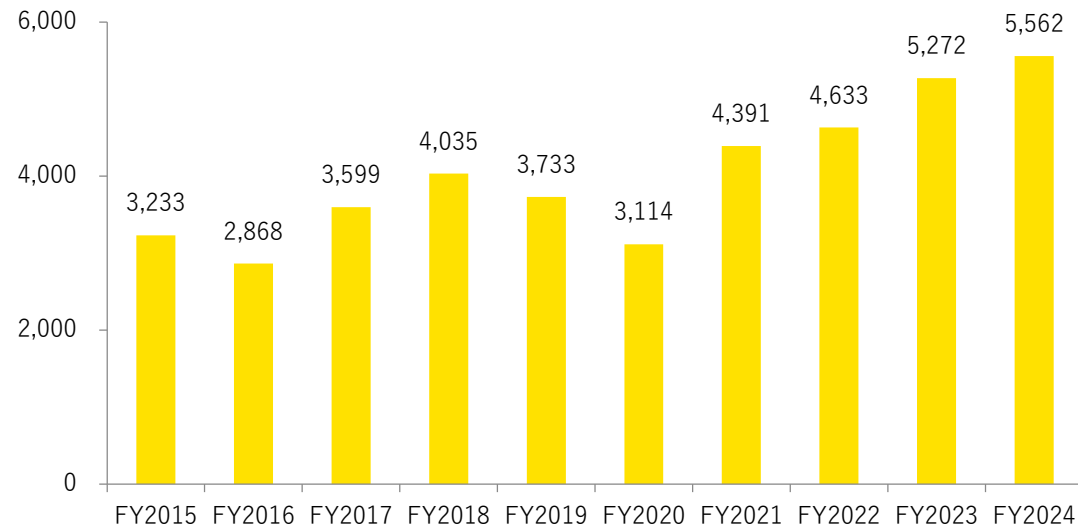


Sales Trend in 4Q

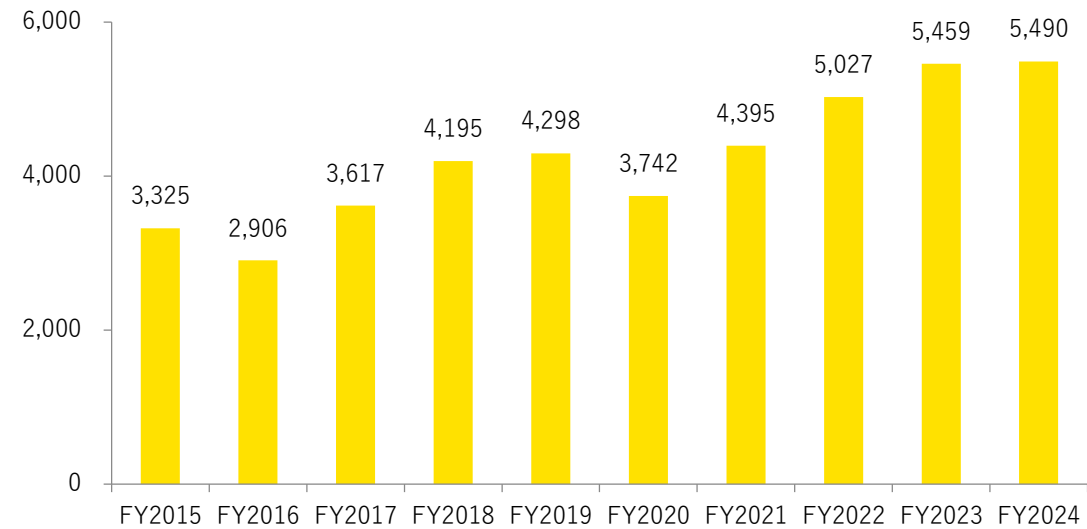


Quarterly Sales Trend in Resin Divisions

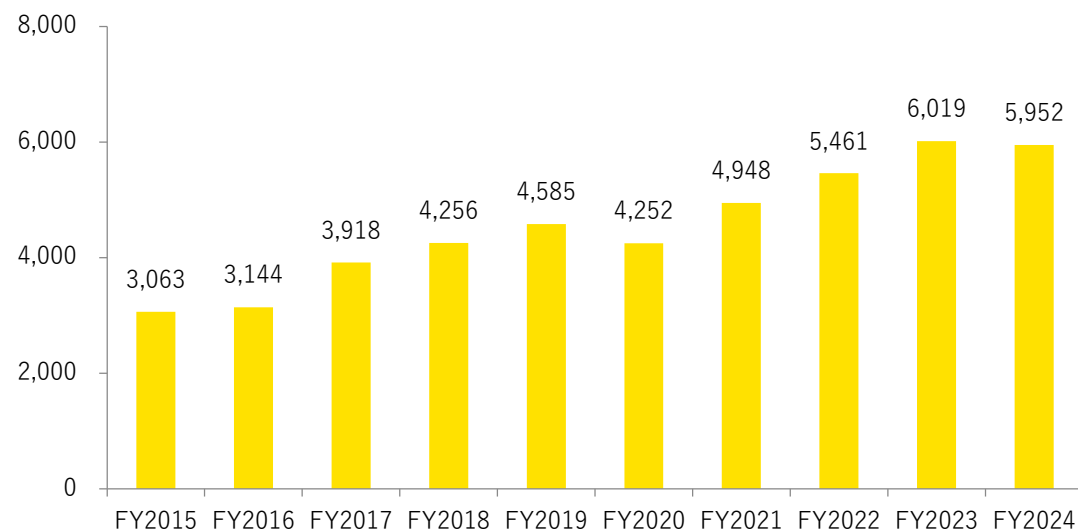
Sales Trend in 1Q



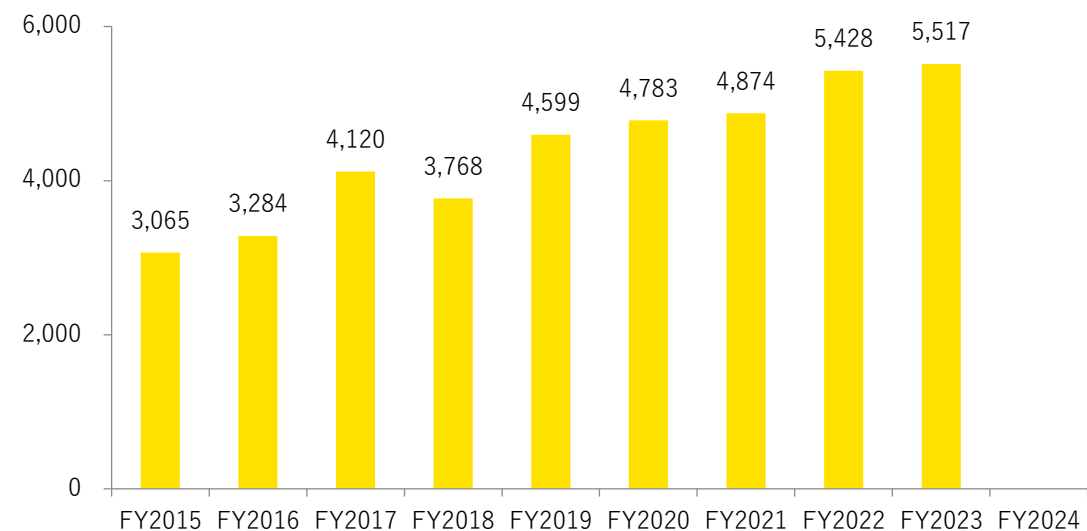
Sales Trend in 2Q



Sales Trend in 3Q

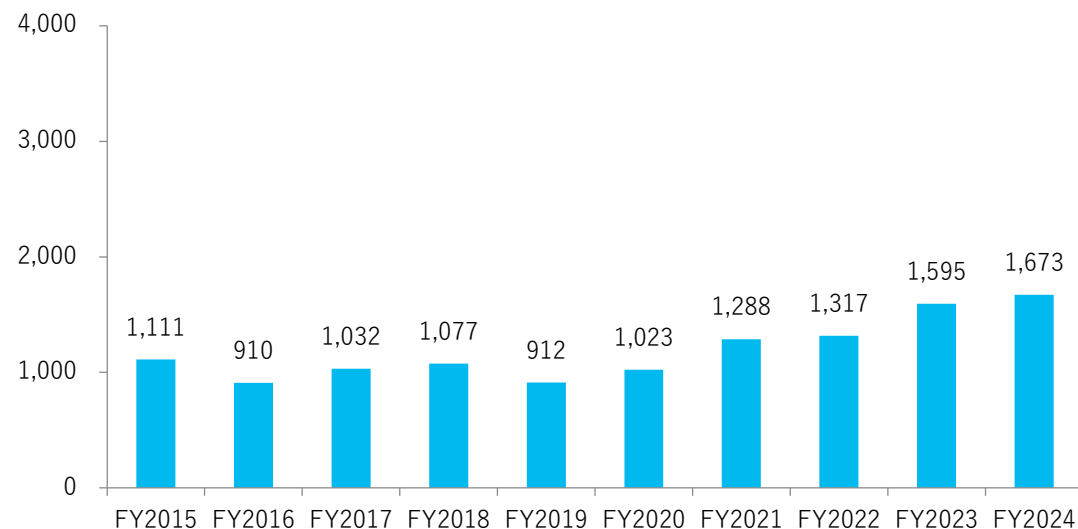


Sales Trend in 4Q

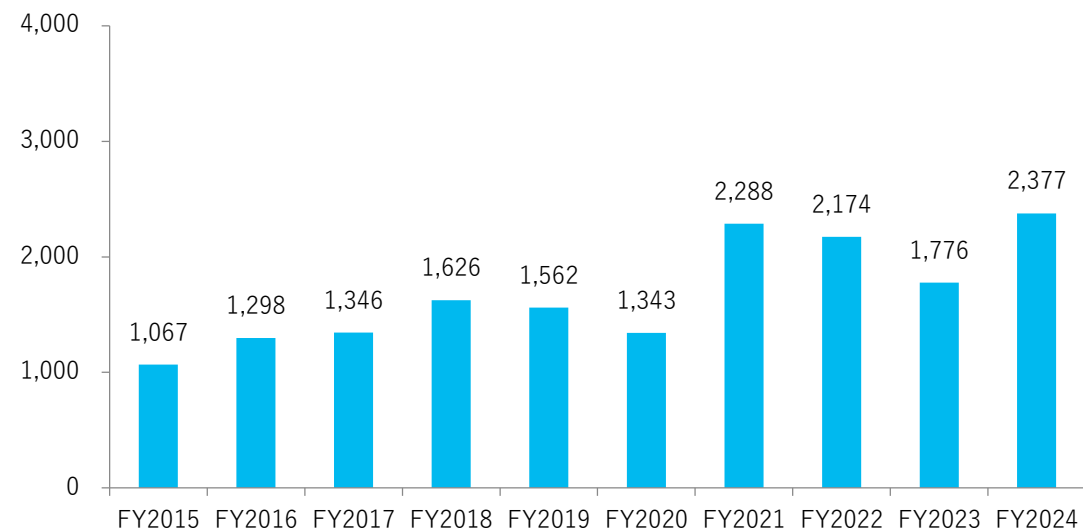


Quarterly Sales Trend in Water Treatment & Natural Resources Development Divisions

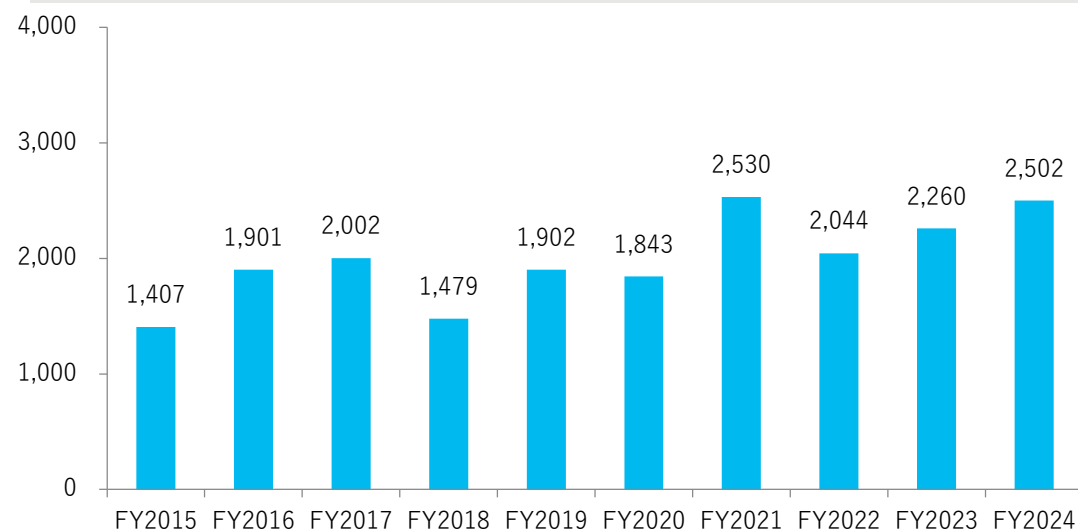
Sales Trend in 1Q



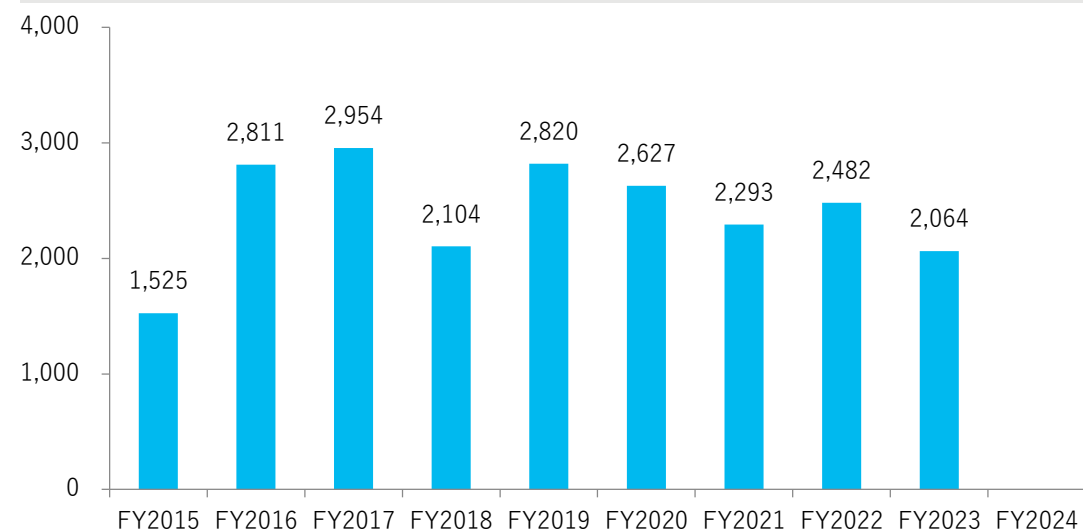
Sales Trend in 2Q



Sales Trend in 3Q

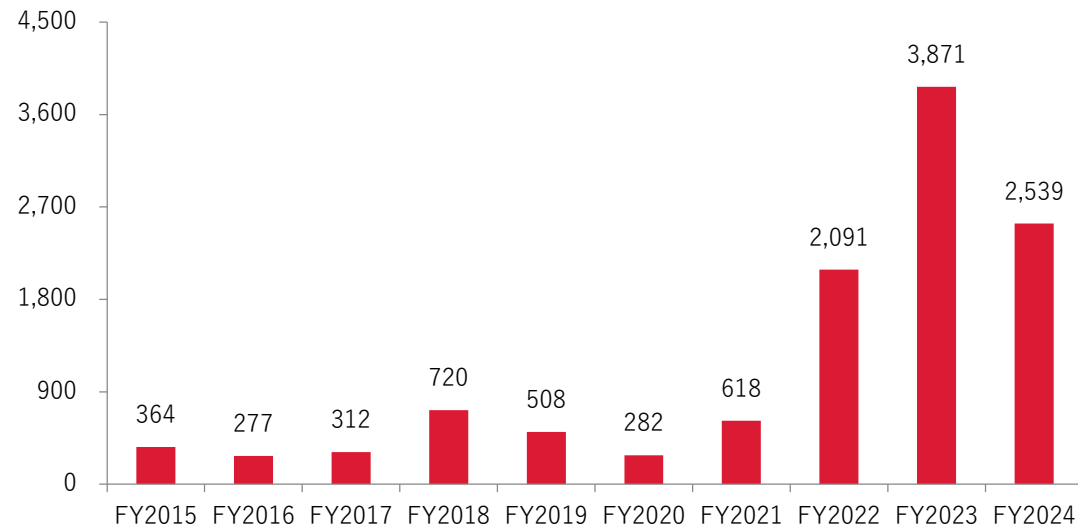


Sales Trend in 4Q

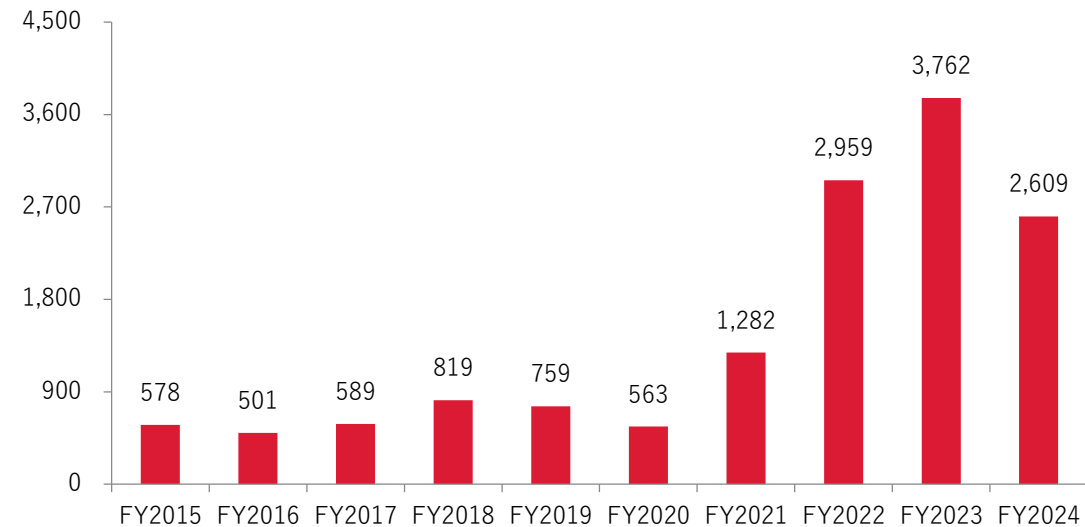


Quarterly Operating Profit Trend in Valve & Piping Systems Divisions

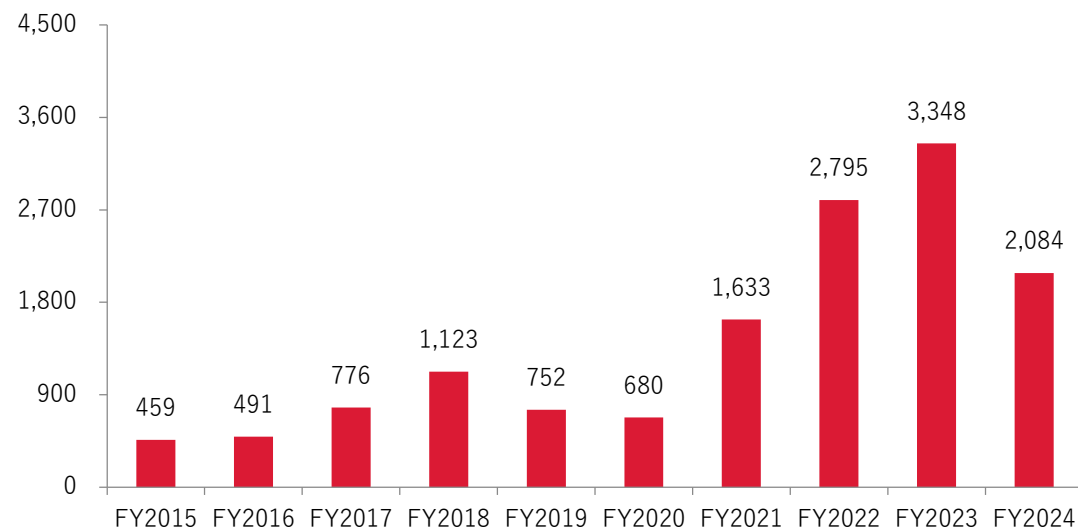
Operating Profit Trend in 1Q



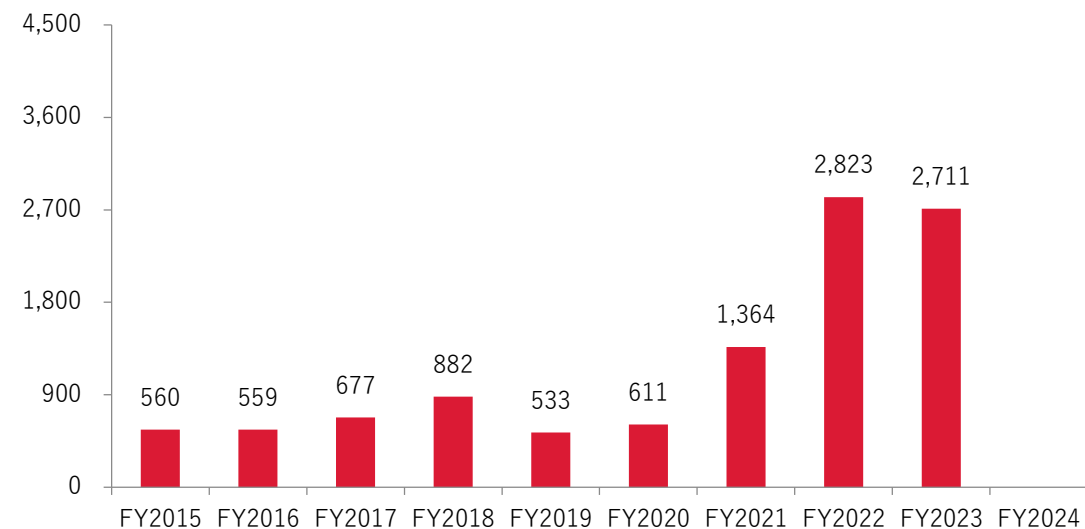
Operating Profit Trend in 2Q



Operating Profit Trend in 3Q

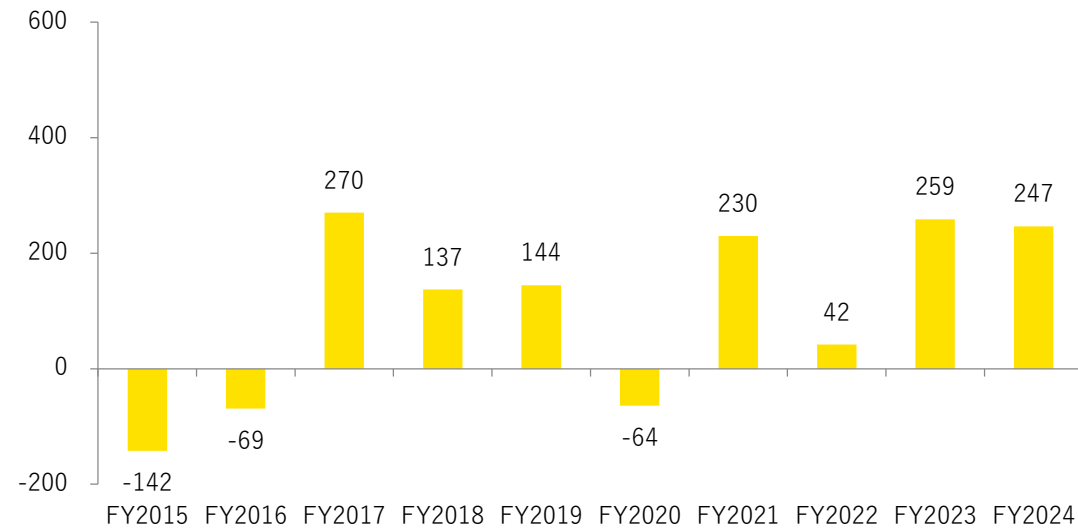


Operating Profit Trend in 4Q

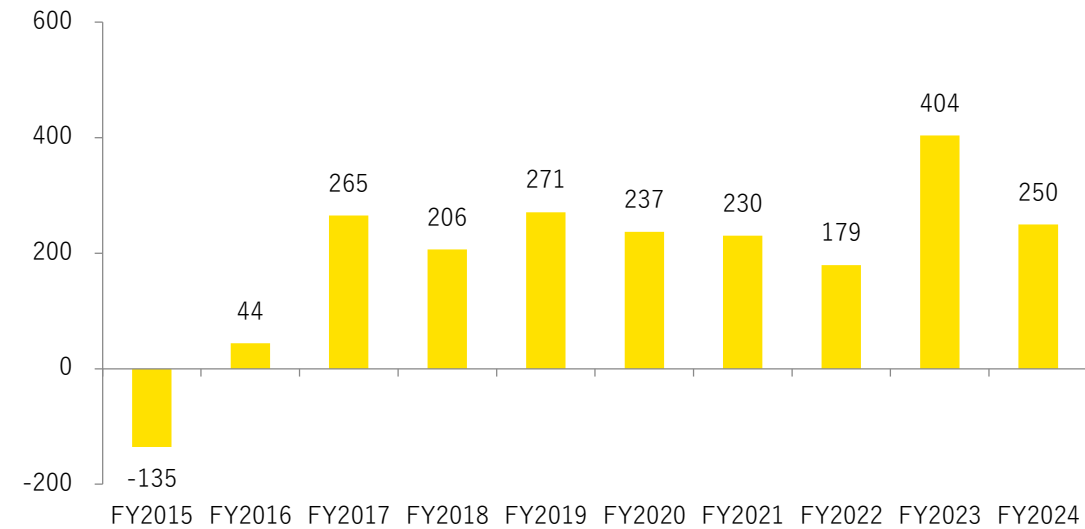


Quarterly Operating Profit Trend in Resin Divisions

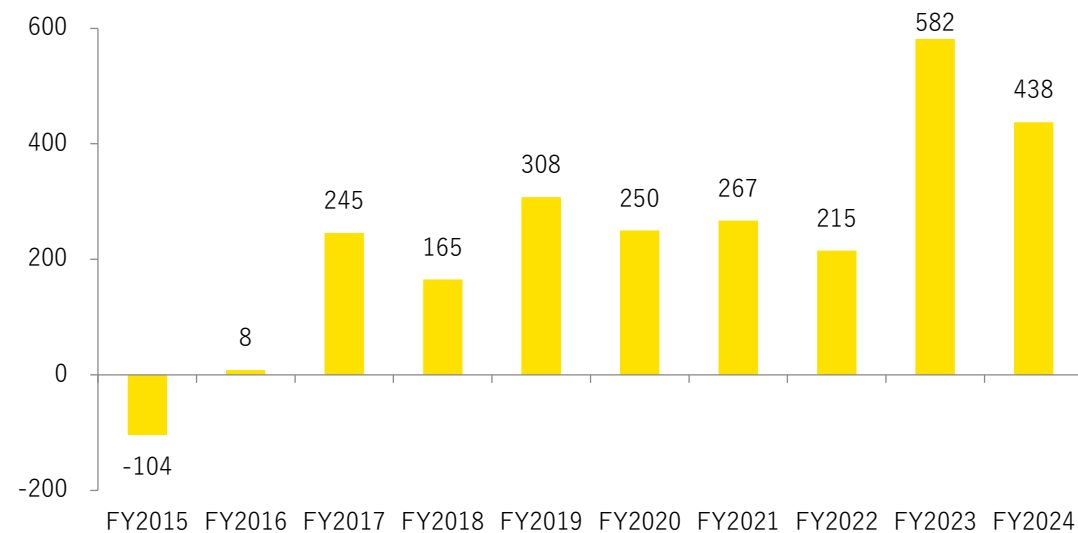
Operating Profit Trend in 1Q



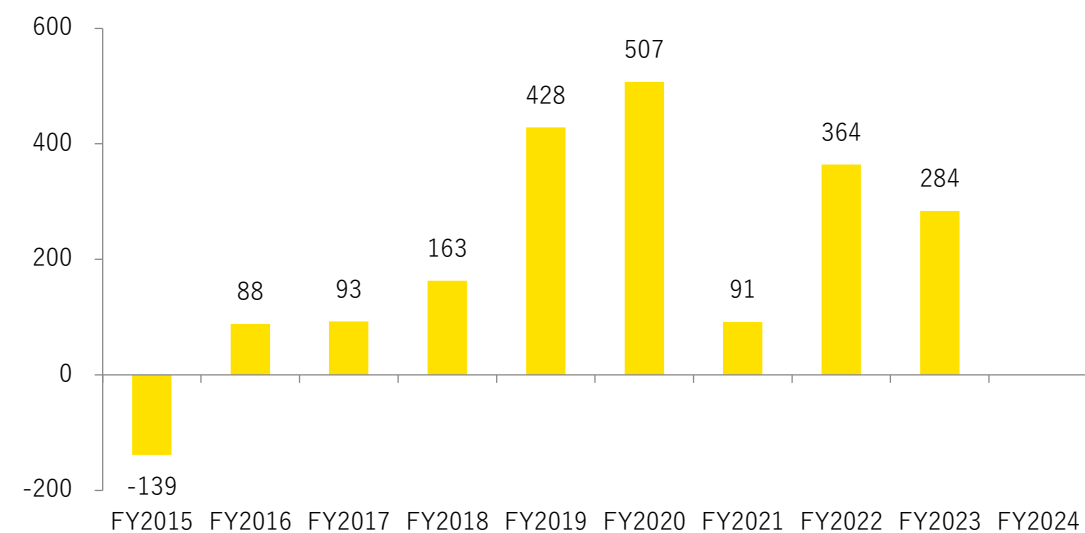
Operating Profit Trend in 2Q



Operating Profit Trend in 3Q

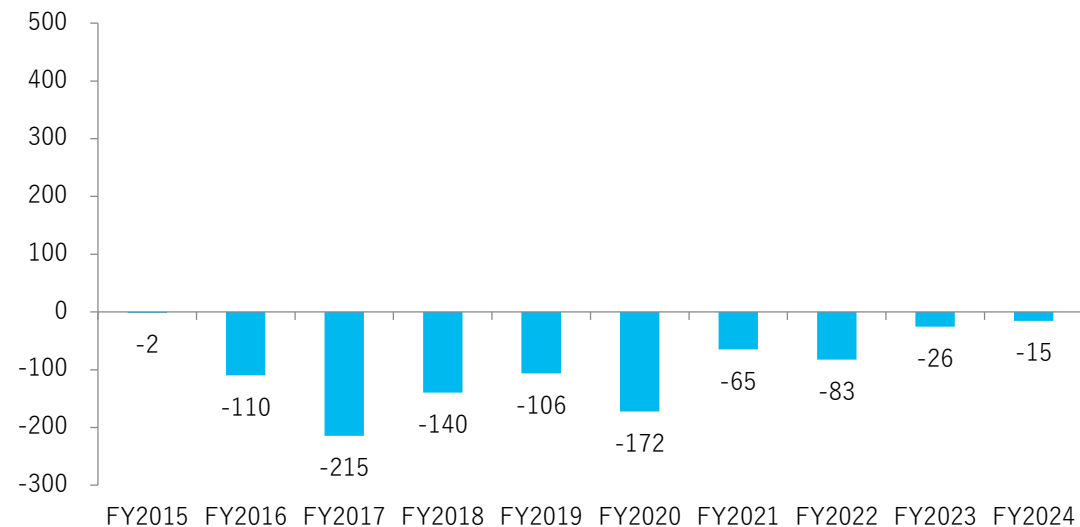


Operating Profit Trend in 4Q

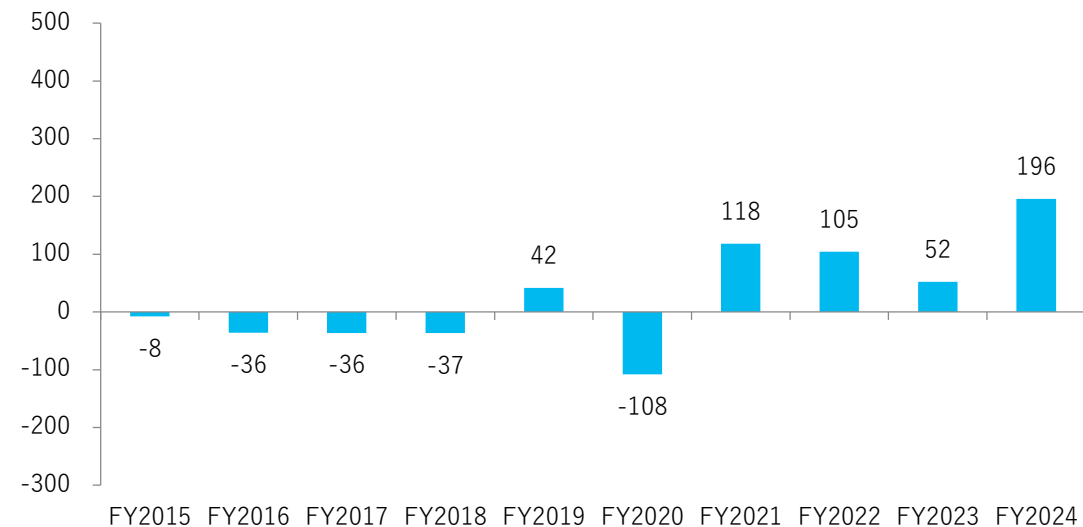


Quarterly Operating Profit Trend in Water Treatment & Natural Resources Development Divisions

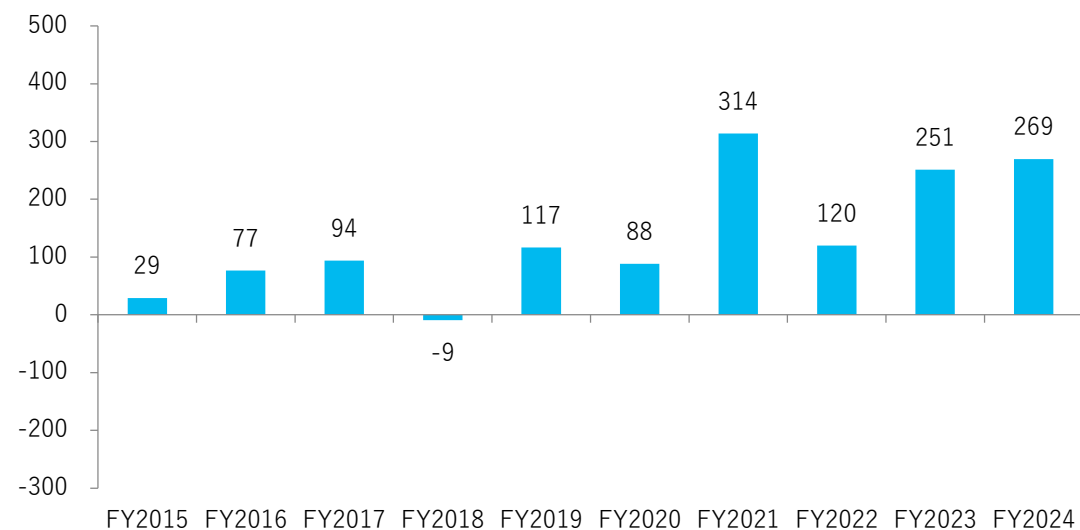
Operating Profit Trend in 1Q



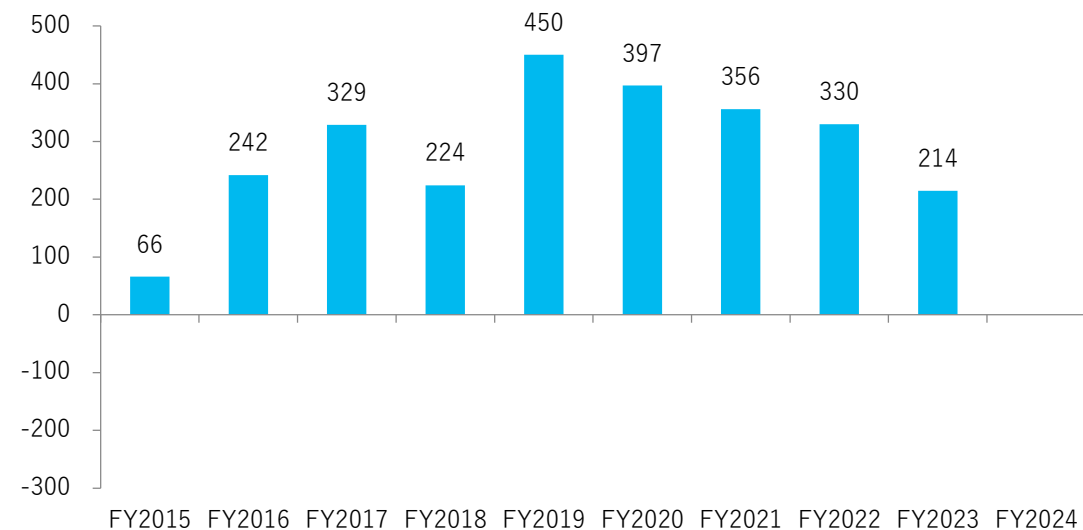
Operating Profit Trend in 2Q



Operating Profit Trend in 3Q

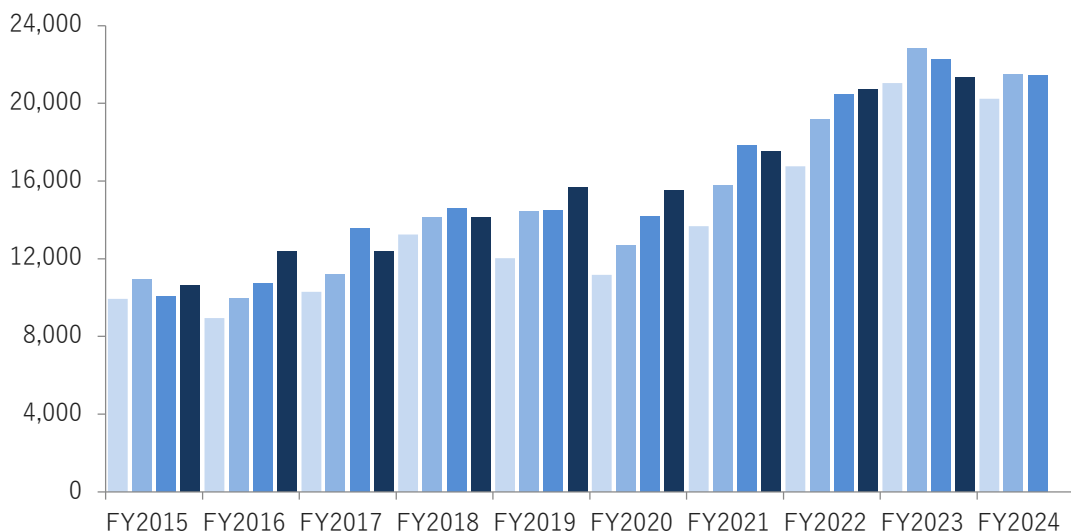


Operating Profit Trend in 4Q

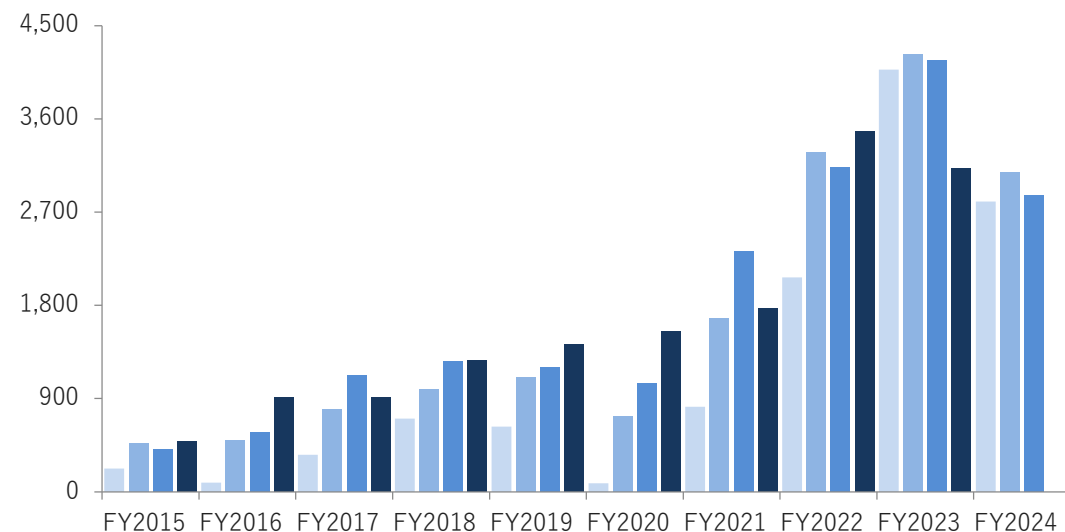


Quarterly Consolidated Financial Results Trend

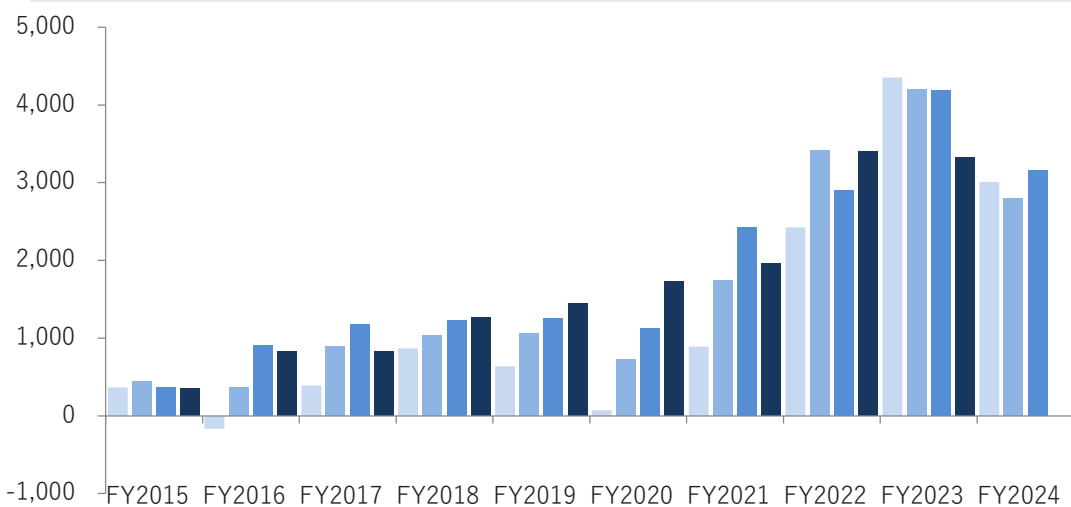
Sales



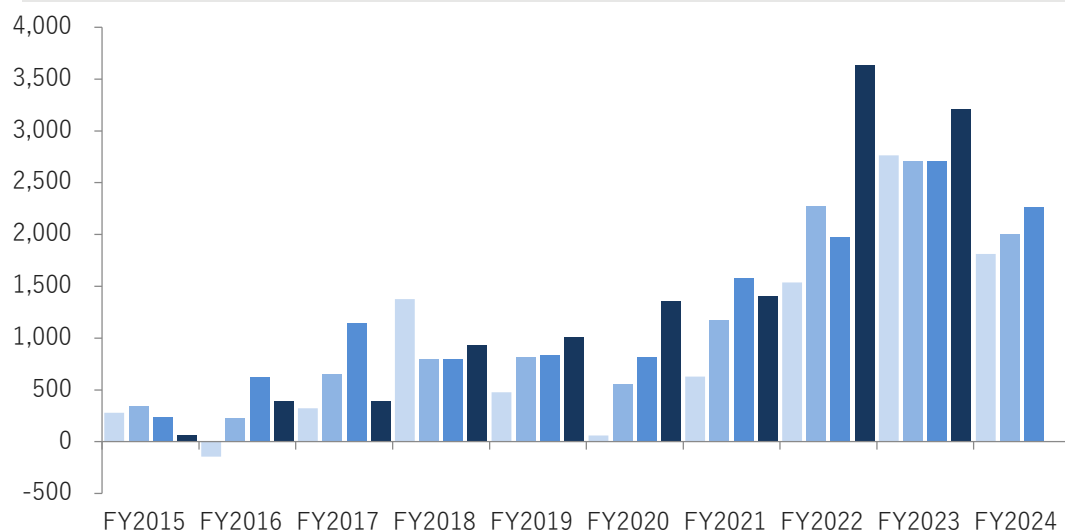
Operating Profit



Ordinary Profit



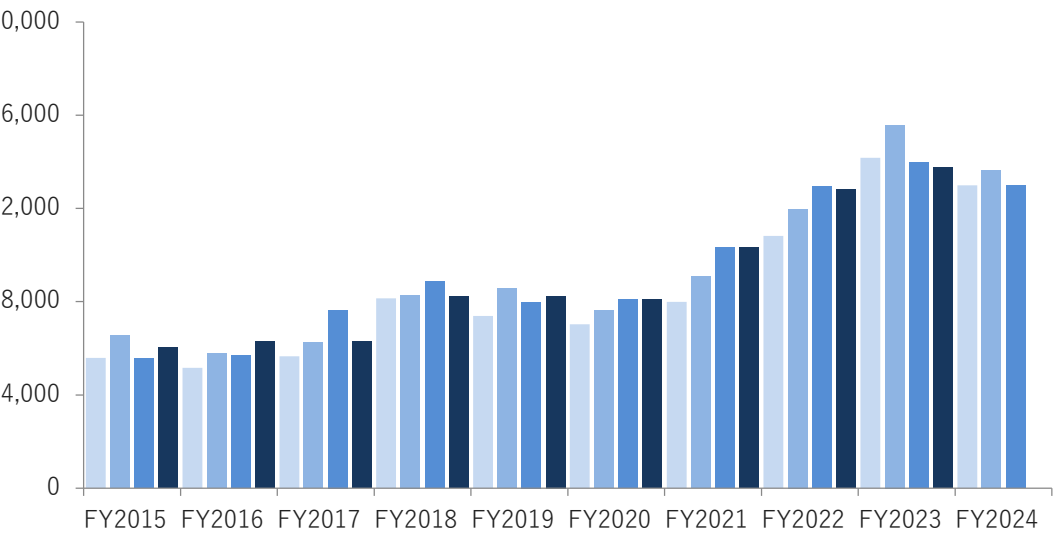
Profit Attributable to Owners of Parent



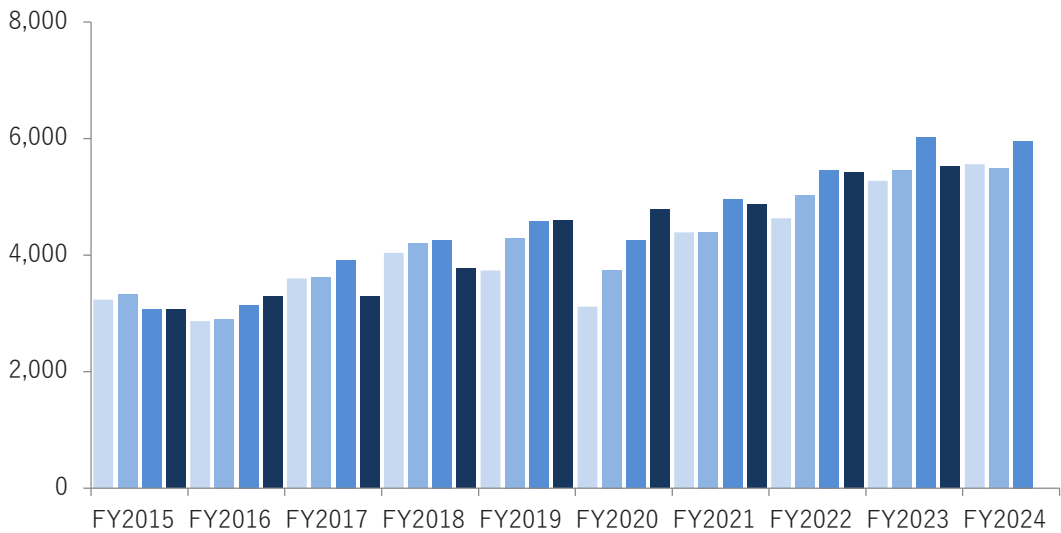
Quarterly Sales Trend by Segment

(million yen)

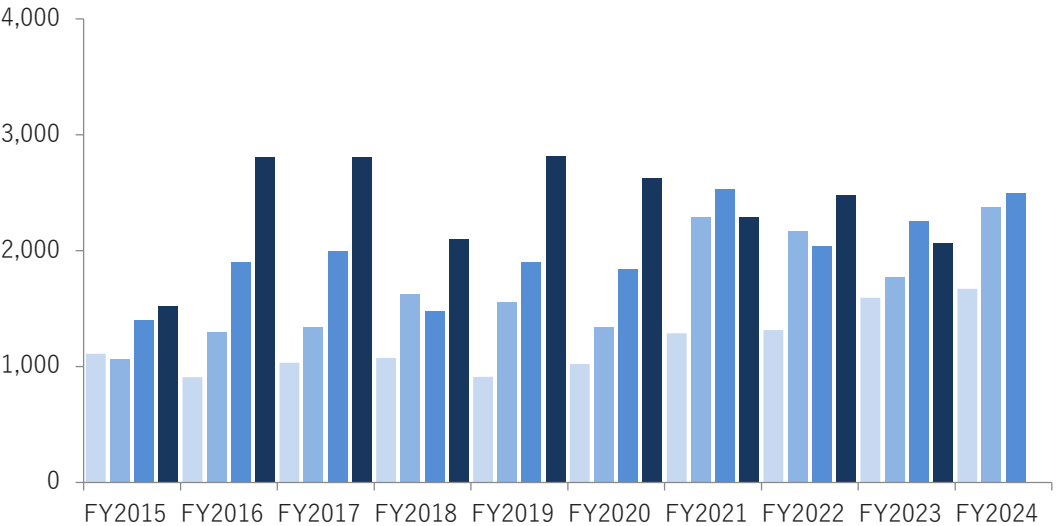
Valve & Piping Systems Divisions



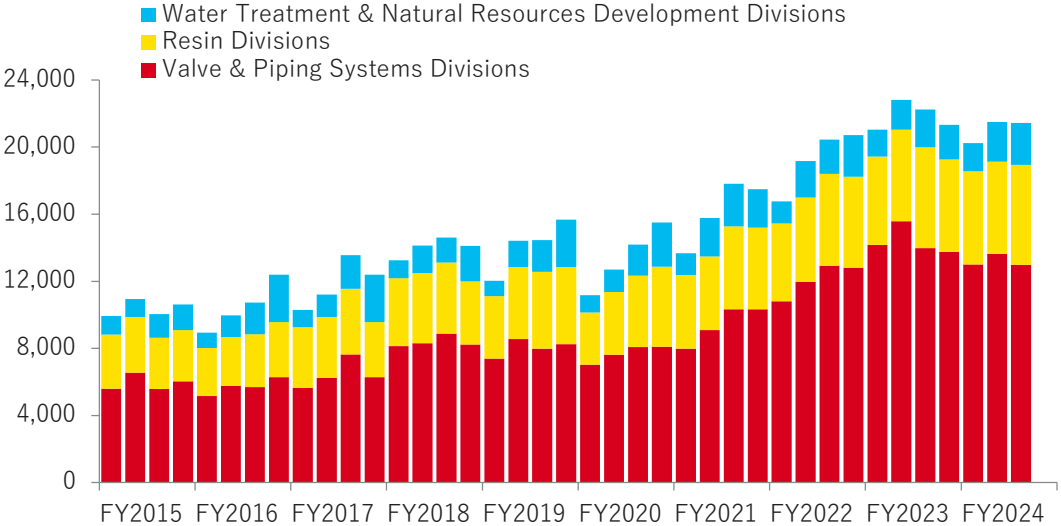
Resin Divisions



Water Treatment & Natural Resources Development Divisions



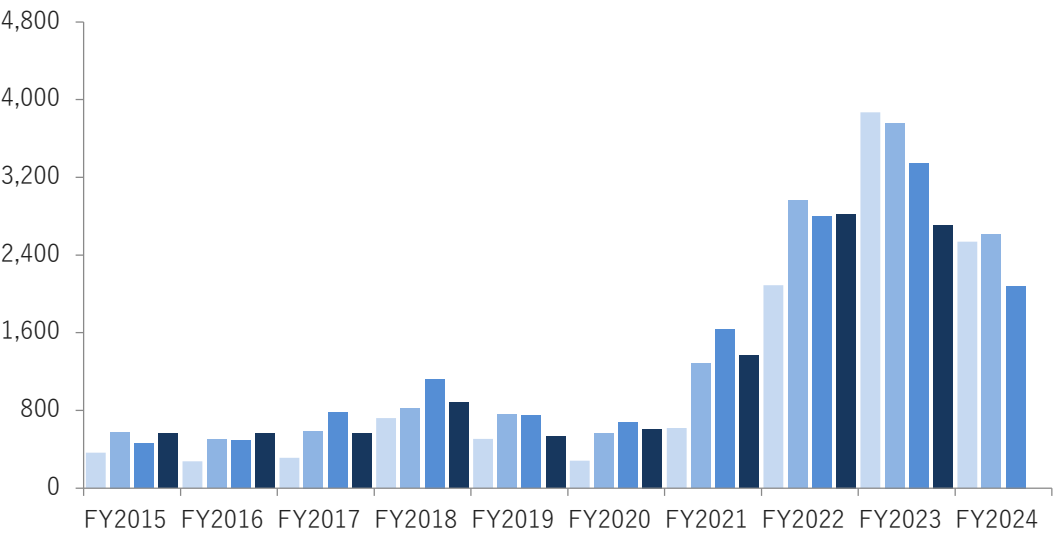
Total



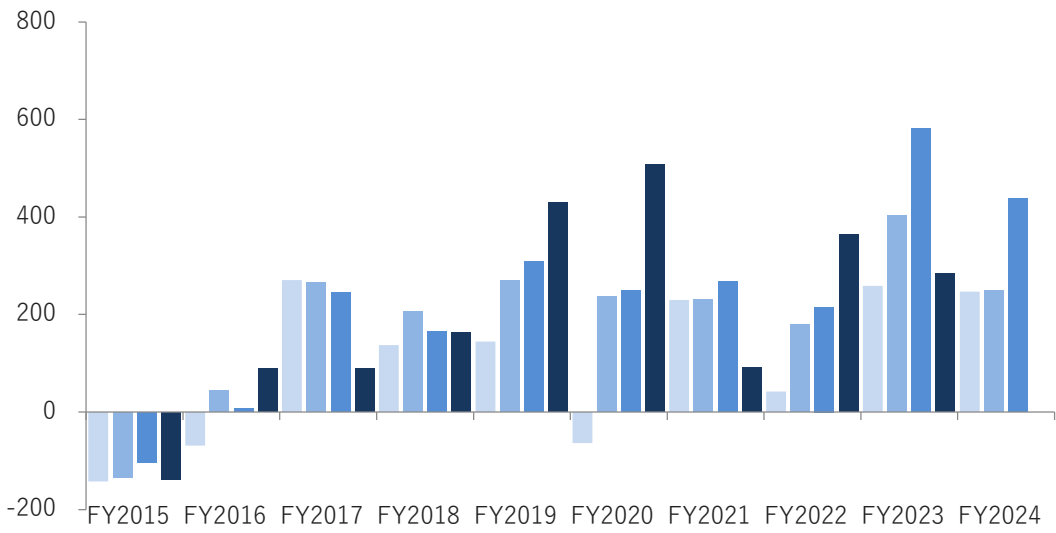
Quarterly Operating Profit Trend by Segment

(million yen)

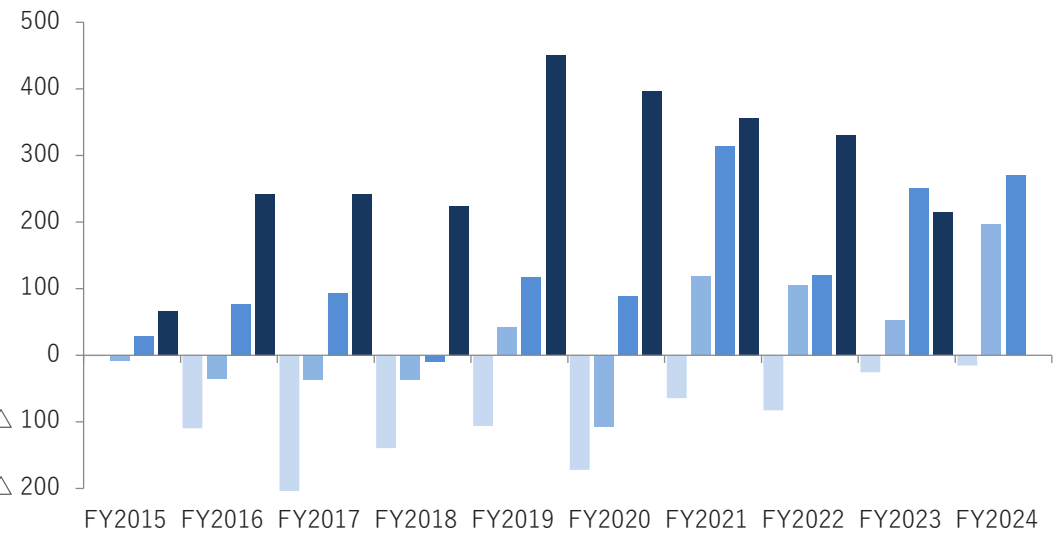
Valve & Piping Systems Divisions



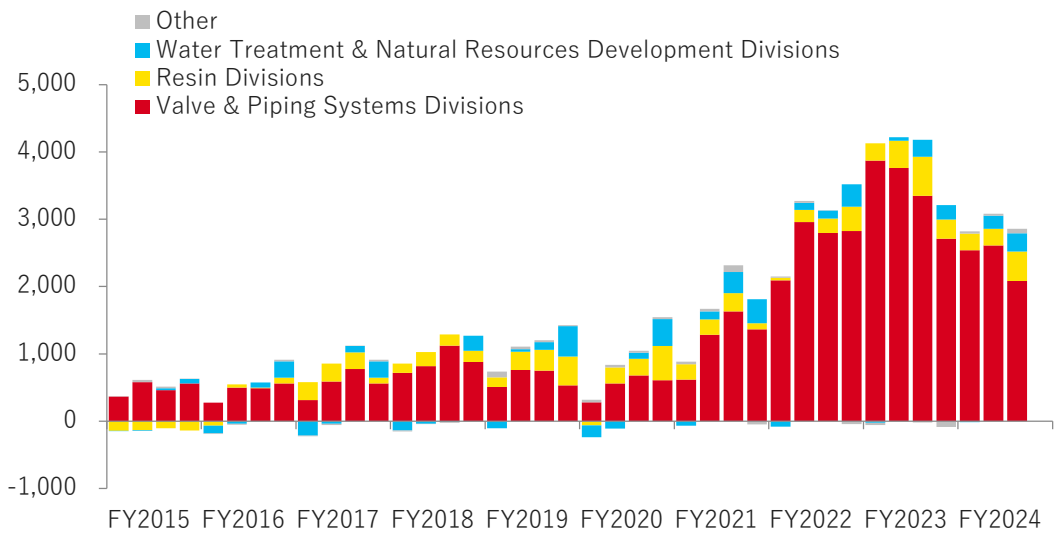
Resin Divisions



Water Treatment & Natural Resources Development Divisions



Total



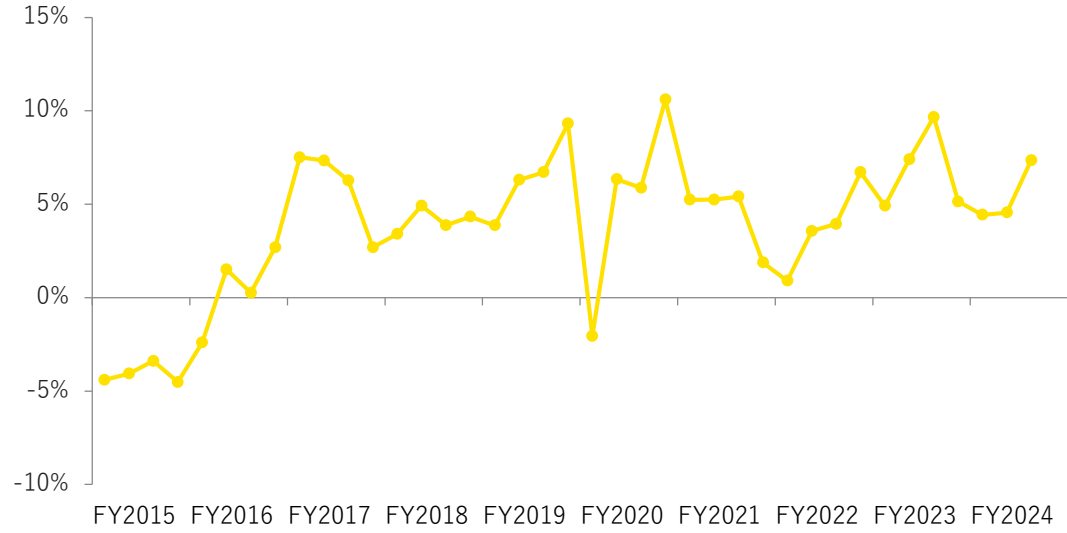
Quarterly Operating Profit Ratio Trend by Segment



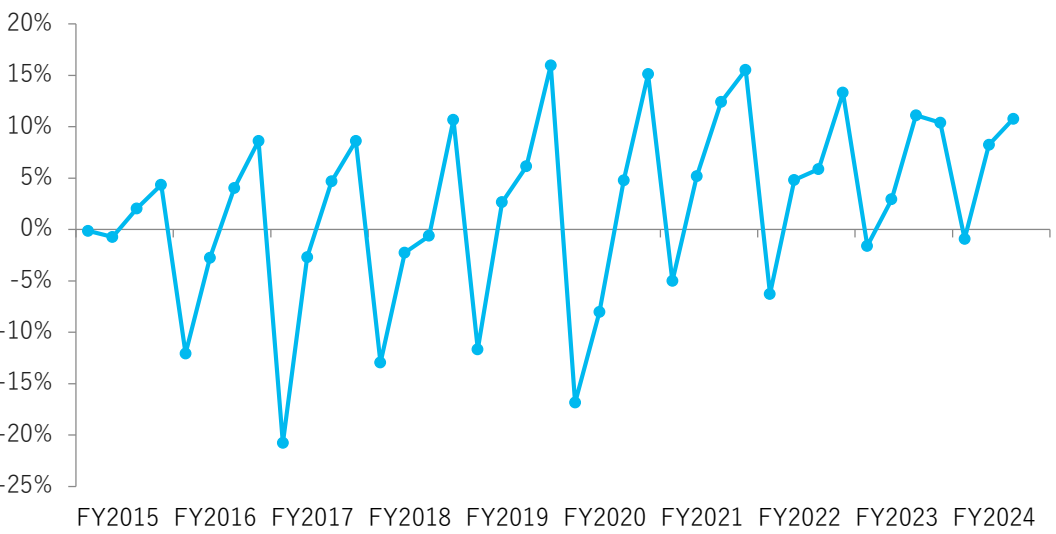
Valve & Piping Systems Divisions



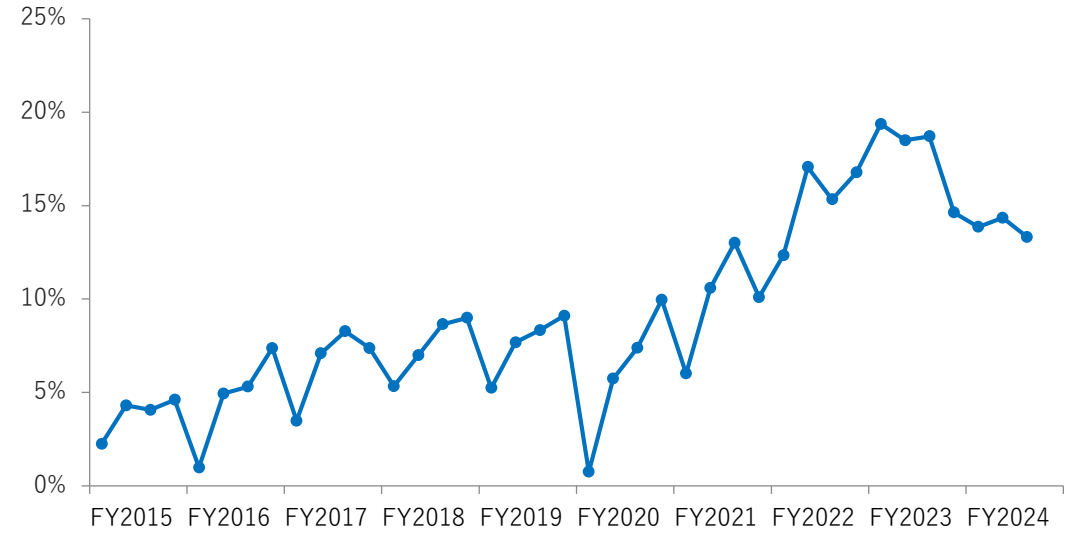
Resin Divisions



Water Treatment & Natural Resources Development Divisions

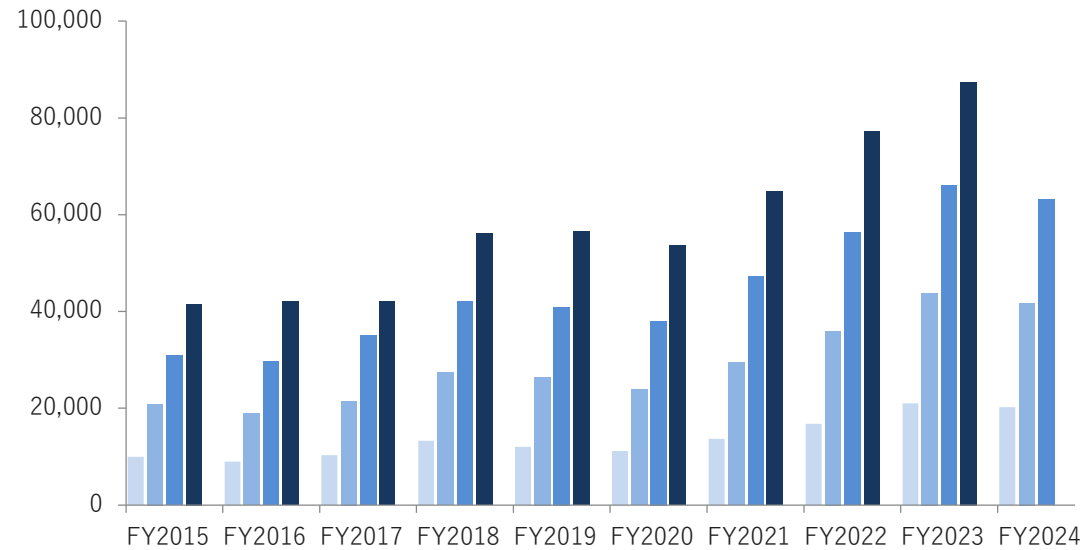


Total

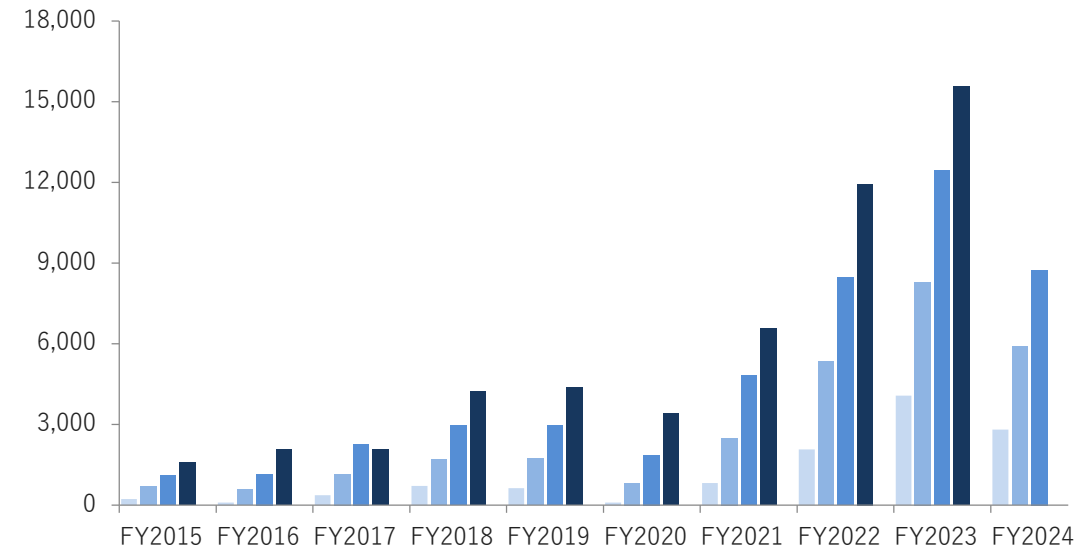


Quarterly Cumulative Consolidated Financial Results Trend

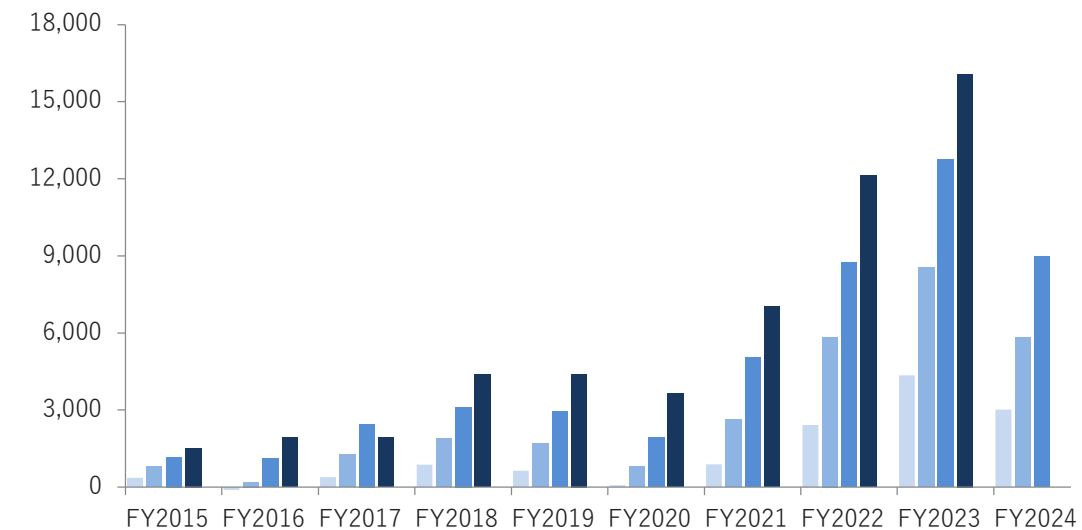
Sales



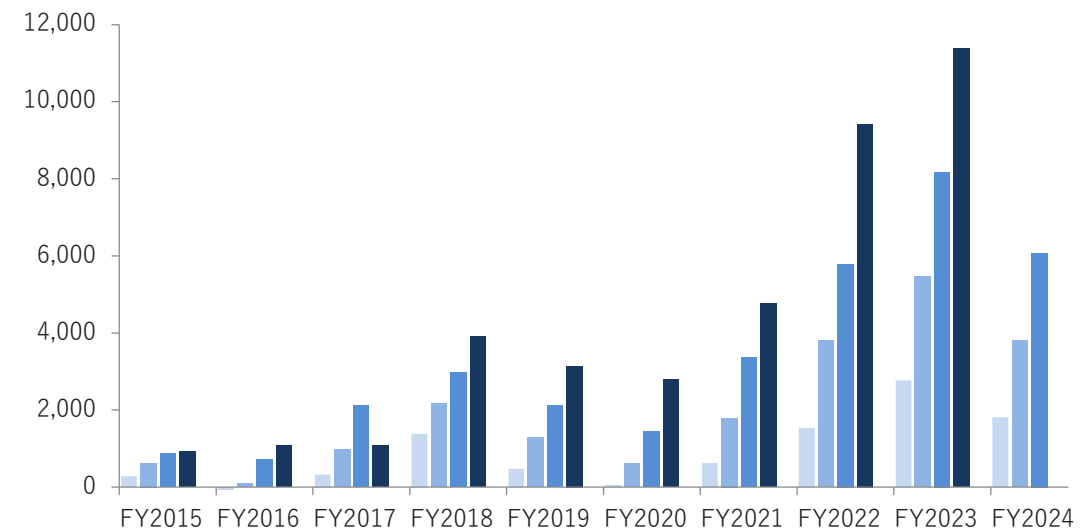
Operating Profit



Ordinary Profit

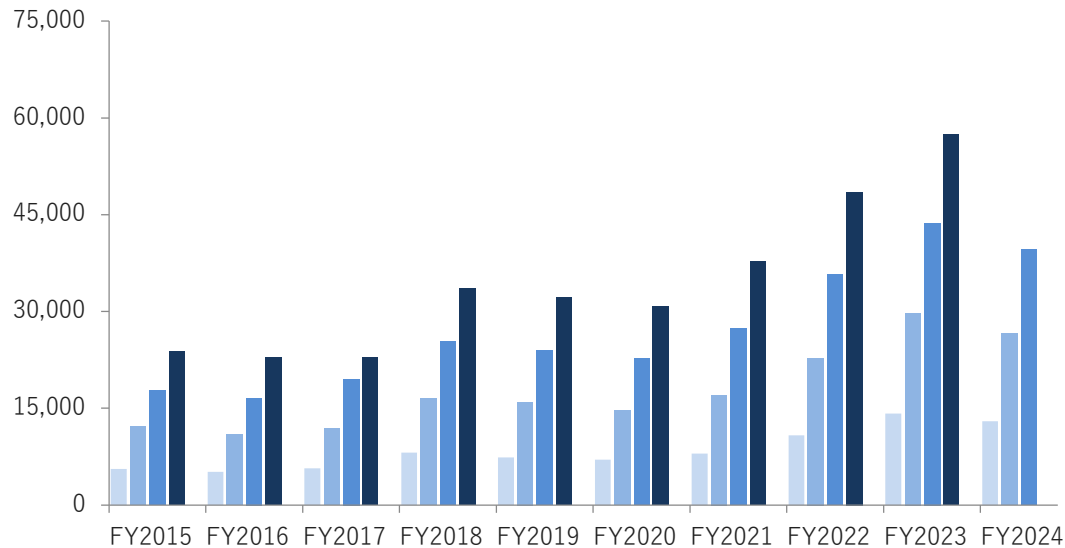


Profit Attributable to Owners of Parent

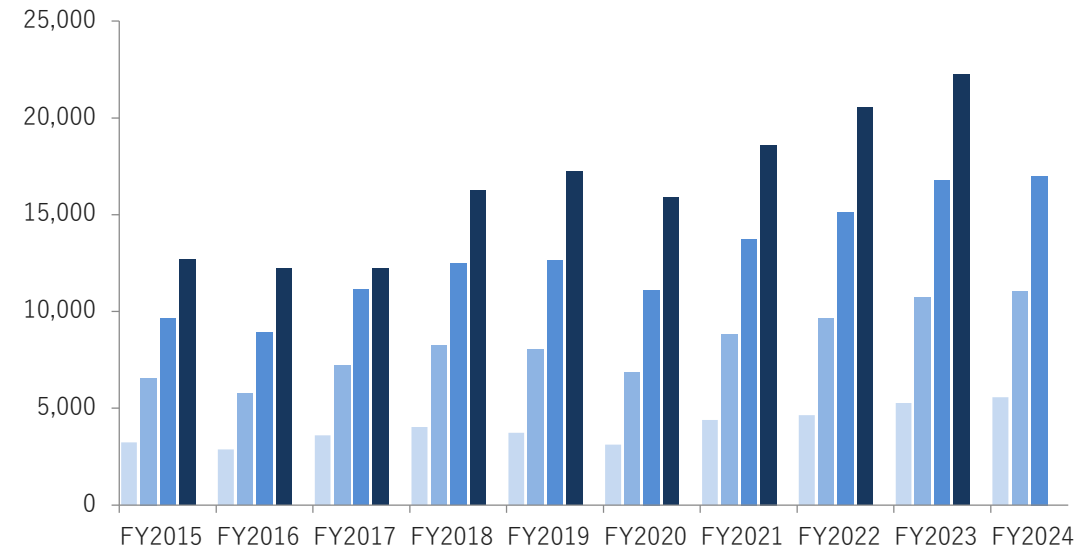


Quarterly Cumulative Sales Trend by Segment

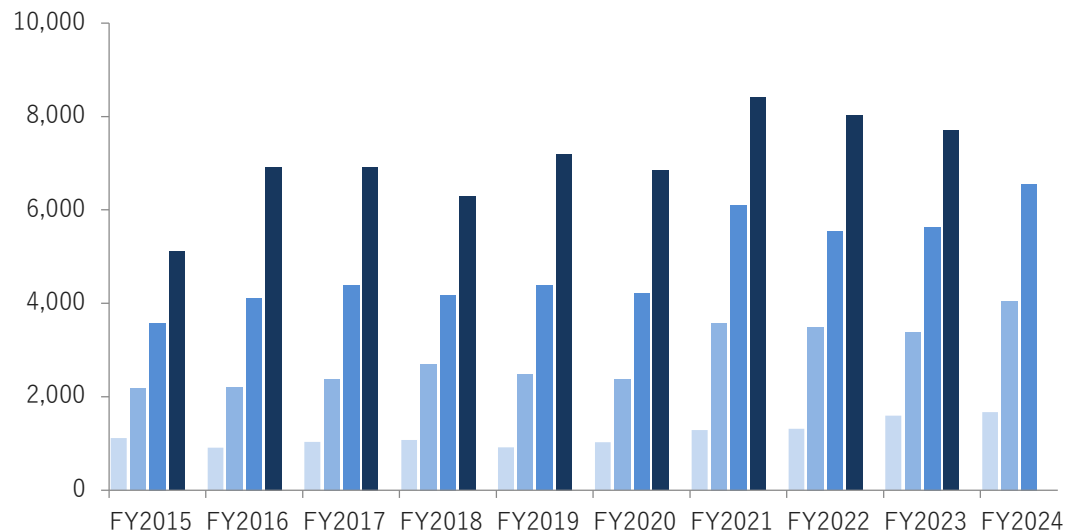
Valve & Piping Systems Divisions



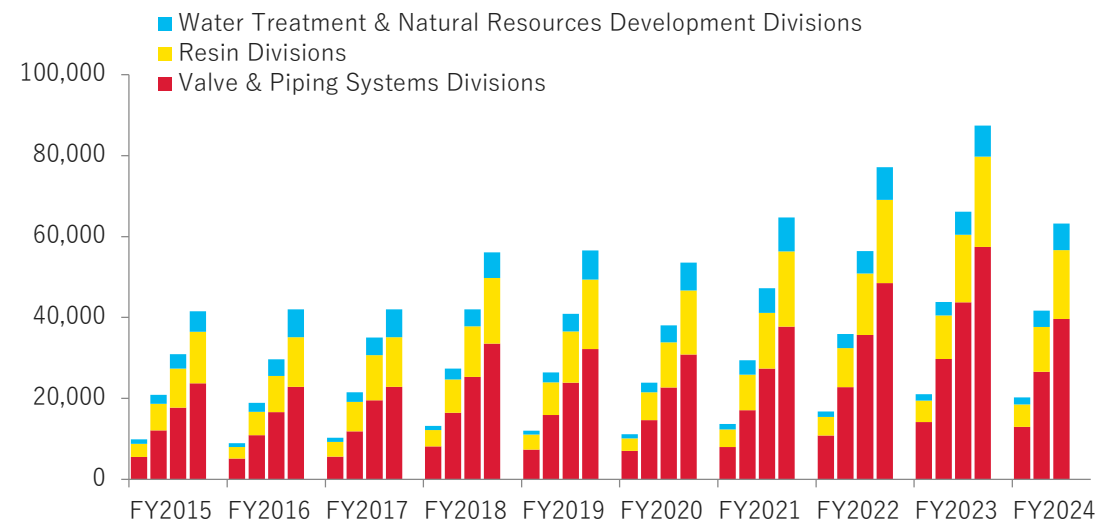
Resin Divisions



Water Treatment & Natural Resources Development Divisions

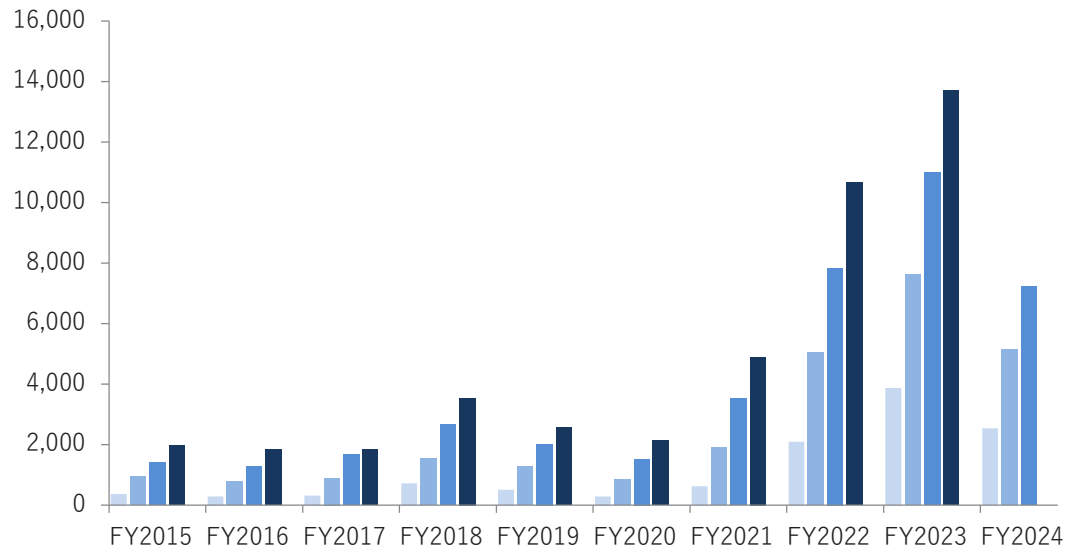


Total

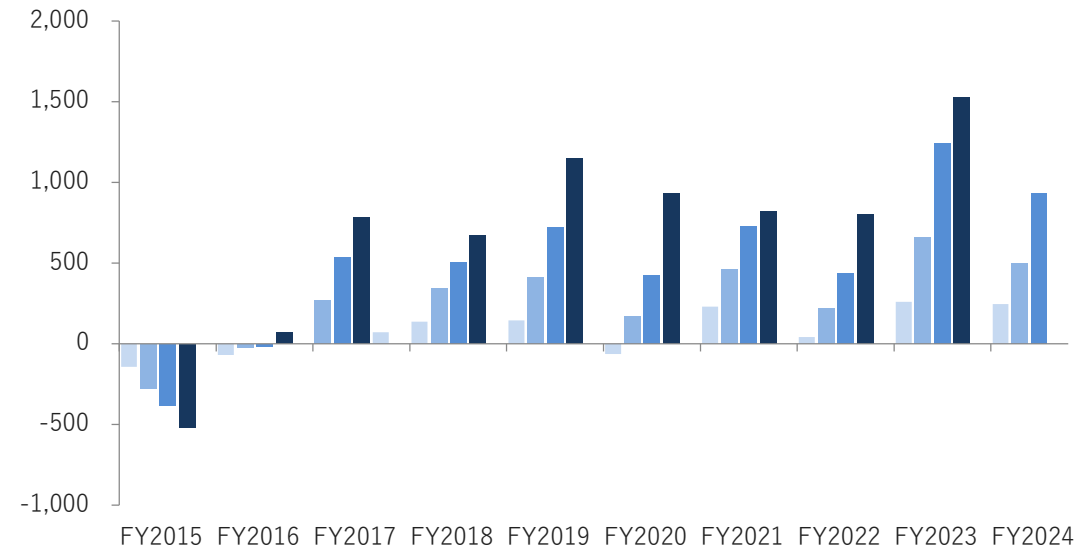


Quarterly Cumulative Operating Profit Trend by Segment

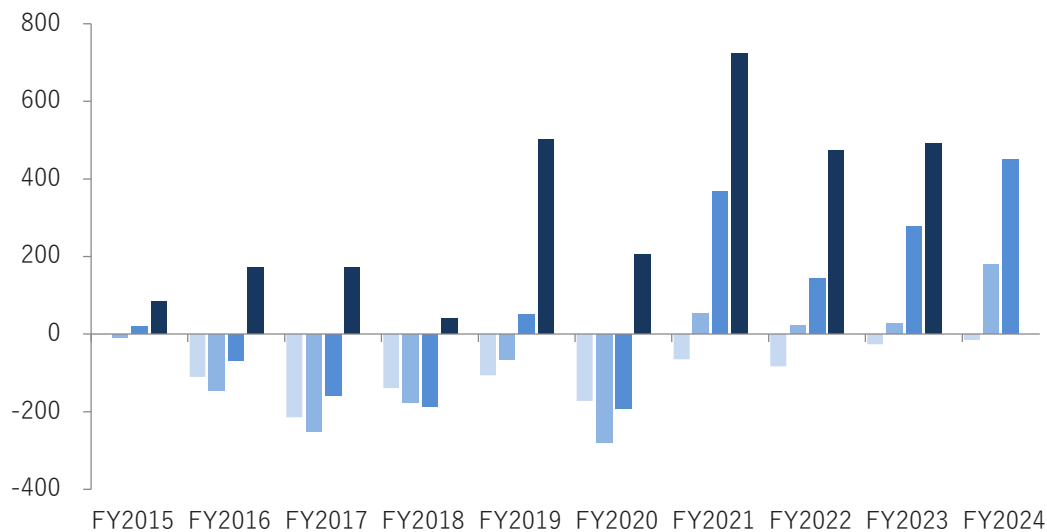
Valve & Piping Systems Divisions



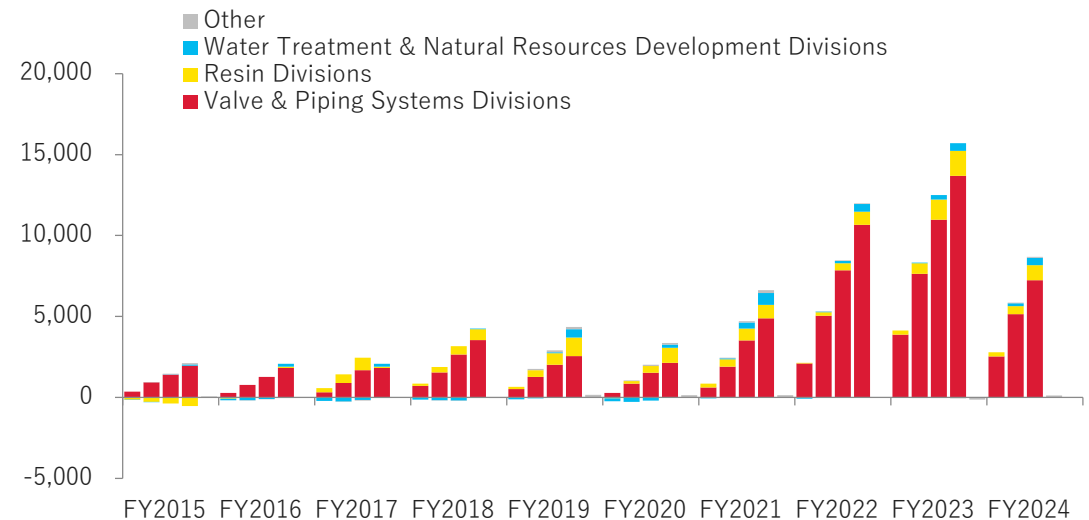
Resin Divisions



Water Treatment & Natural Resources Development Divisions

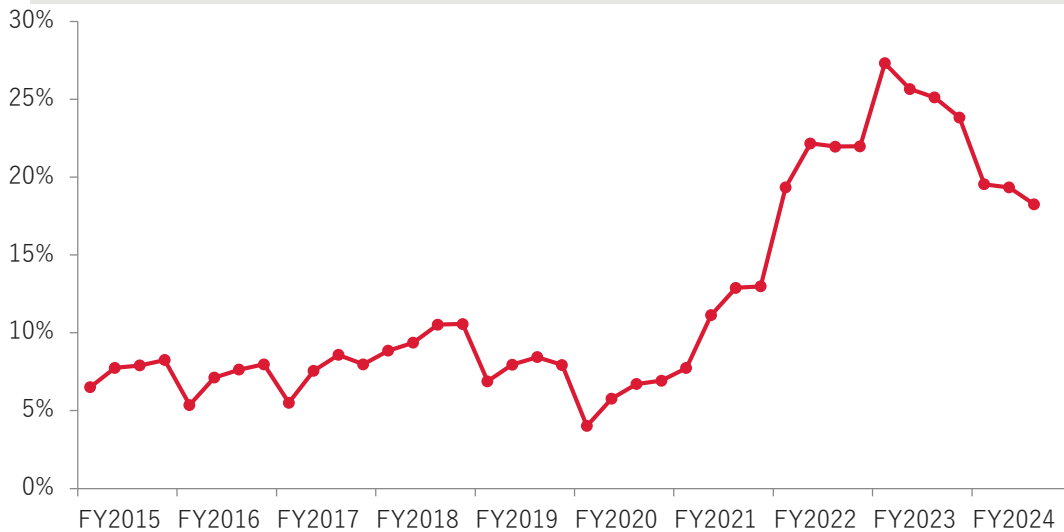


Total

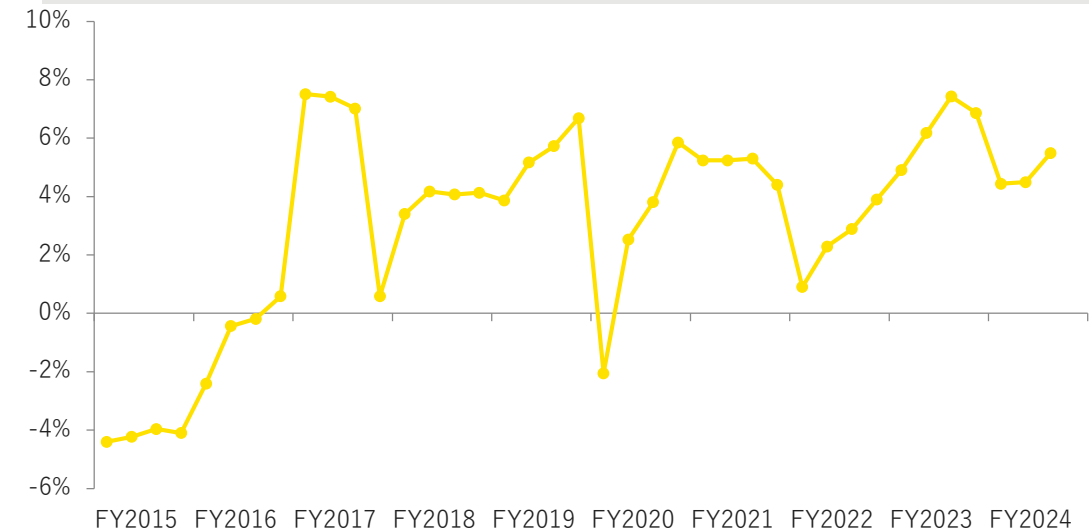


Quarterly Cumulative Operating Profit Ratio Trend by Segment

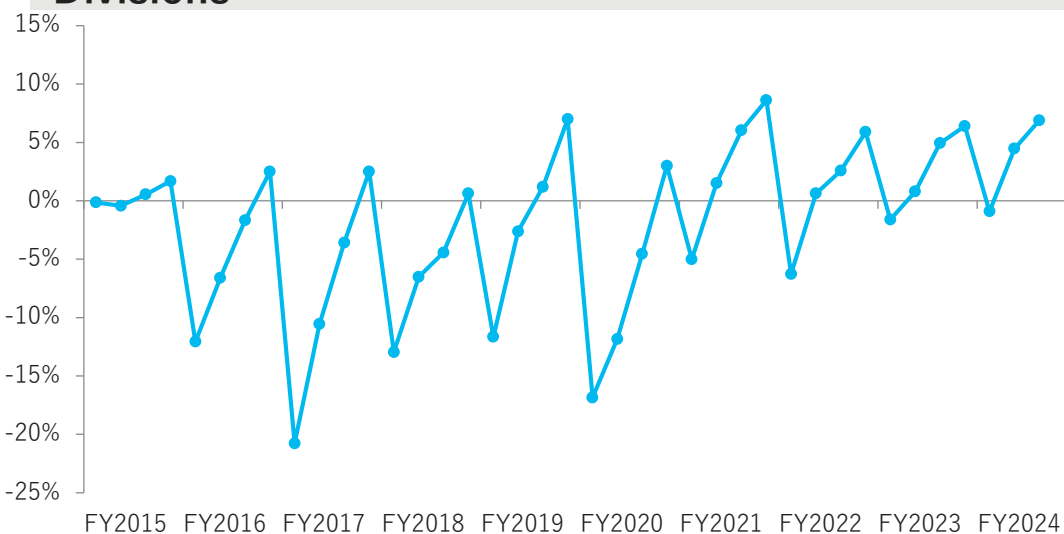
Valve & Piping Systems Divisions



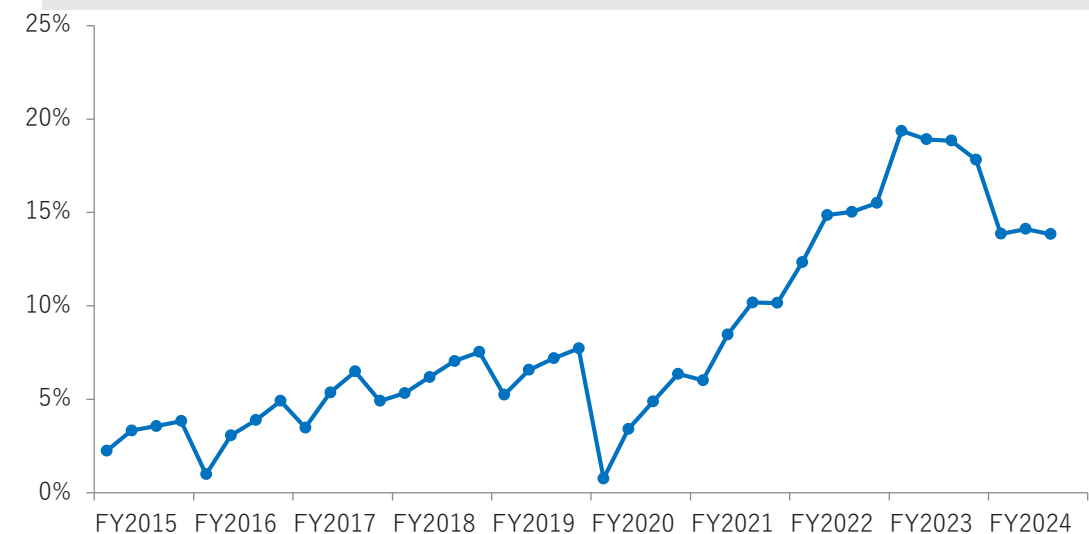
Resin Divisions



Water Treatment & Natural Resources Development Divisions



Total



Notes

Forecasts and prospects in this document are based on information available at the time the document was prepared. It does not assure or guarantee the realization of future planned figures or measures.

*This document has been translated from the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.